

AGENDA
Special Meeting and Public Hearing of
The Trustees of Oklahoma Industries Authority (the “Authority”)
Wednesday, November 3, 2021 at 2:00 p.m.
431 W. Main Street, Suite B
Small Conference Room

Presiding: Clayton I. Bennett, Chair

The following agenda items may include actions, approvals, disapprovals and voting as desired by the Trustees:

- 2328 Determination of Quorum.
- 2329 Consider and approve Minutes for Meeting held on Thursday, April 29, 2021.
- 2330 Consider and Receive Quarterly Financial Statements for Oklahoma Industries Authority for the period ending June 30 and September 30, 2021.
- 2331 Consider and approve conveyance of property rights (“Conveyance”) regarding property located on or near S. Douglas Blvd., between SE 44th street and SE 59th Street to the United States Air Force and/or OG&E for utility facilities, which Conveyance may be by fee title, easement, lease, license or other interests in real property, with the terms of the Conveyance, including price, the possibility of deferred payment, location and other terms to be determined by the Chair, a Vice-chair, the General Manager, or any one of them, who are authorized to enter into agreements and to take necessary actions to finalize the Conveyance, all for and on behalf of the Authority.
- 2332 Consider and approve report regarding evaluation of proposals received in response to Request for Proposals issued by the Authority for selection of developer for property owned by the Authority at I-240 and Eastern Ave. in Oklahoma City (“Property”), and selection of developer(s) for negotiations of development agreements and/or instruction to General Manager as to procedures for selection of developer, each with possible authorization of the Chair, a Vice-chair, the General Manager, or any one of them, to enter

into a development agreement for and on behalf of the Authority for the Property.

- 2333 Consider and approve a Resolution regarding Property Assessed Clean Energy program for Oklahoma County (“PACE Program”) and role of Authority as third-party administrator of PACE Program.
- 2334 Consider and approve clarification and restatement of tow-way rights (“Tow-way Rights”) associated with Maintenance, Repair and Overhaul Technology Center (MROTC) located at 5708 S. Douglas Blvd., Oklahoma City, Oklahoma as requested by the United States Air Force, and authorizing the Chair, a Vice-chair, the General Manager, or any one of them, to execute documents clarifying and restating Tow-way Rights, and to enter into agreements and to take necessary actions associated with Tow-way Rights, all for and on behalf of the Authority.
- 2335 Informational Item: Sale of the Unit Parts building.
- 2336 Receive and discuss report of General Manager, including but not limited to the closing and vacation of Douglas Blvd. for the benefit of Tinker Air Force Base, with related actions as desired by the Trustees.
- 2337 Adjournment.

**MINUTES OF SPECIAL MEETING
OF THE
OKLAHOMA INDUSTRIES AUTHORITY
THURSDAY, APRIL 29, 2021 - 3:00 P.M.
VIA VIDEOCONFERENCE**

PRESENT: Clayton Bennett, Chairman
Roy Williams
Kirk Humphreys
Ronald Norick
JW Mashburn

ABSENT: None

ALSO: John Williams; Williams, Box, Forshee & Bullard; Pat Hollingsworth & Andy Cromer, HSPG & Associates; Cathy O'Connor, Geri Kenfield-Harlan, Keith Kuhlman, Elizabeth Larios, Shira Lucky and Pam Lunnon, The Alliance for Economic Development of OK

PRESIDING: Chairman, Clayton Bennett

During the COVID-19 pandemic, no physical location will be provided for this meeting. The meeting will instead be live streamed from remote locations as allowed by SB 1031, 25 O.S. 2020 Supp. §307.1(C).

Members of the public wishing to participate in this meeting may do so by videoconference or via teleconference accessed as follows:

Online Link: [https://us02web.zoom.us/j/880186441508801864 4150](https://us02web.zoom.us/j/8801864415088018644150)

Meeting ID: 880 1864 4150

Passcode: 1

Dial In Phone Number: +1 253 215 8782

Mr. Bennett read the following before meeting began:

NOTICE: This is meeting is to be live streamed from remote locations. The Chair will announce at the beginning of the meeting that if connections are lost, the Authority will attempt to restore communications for a maximum of 30 minutes and if communications cannot be restored, the meeting will be reconvened at a date and time to be announced.

2316 *The Chairman determined there was a quorum and called the meeting to order at 3:00 p.m.*

2317 ***Consider and approve Minutes for meetings held on November 13, 2020***

Mr. Williams moved the approval of the minutes, and upon second by **Mr. Humphreys**, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Bennett, yes; Mr. Williams, yes; Mr. Norick, yes; Mr. Mashburn, yes and Mr. Humphreys, yes.

Minutes Approved

2318 ***Approval of Engagement Letter with HSPG & Associates, P.C. for independent audit of the Authority for Fiscal Year ending June 30, 2021***

Discussion: Ms. O'Connor stated there is an Engagement Letter in packet to retain the audit firm of HSPG & Associates to conduct the annual audit for Oklahoma Industries Authority. The scope of the audit will cover the regular audit at the cost of \$40,000, and then because of OIA's involvement with the Cares Act Program this past year and the federal funds associated with that program, we will also have to conduct a single audit of federal funds to which \$10,000 will be allocated to complete the audit related to that federal program. An introduction was made of Pat Hollingsworth and Andy Cromer with HSPG & Associates and they made a few comments about their firm to the board.

Mr. Humphreys moved to approve this engagement letter, and upon second by **Mr. Norick**, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Bennett, yes; Mr. Williams, yes; Mr. Norick, yes; Mr. Mashburn, yes and Mr. Humphreys, yes.

Engagement Letter Approved

2319 ***Consider and Receive Quarterly Financial Statements for Oklahoma Industries Authority for the periods through March 31, 2021***

Discussion: Ms. Harlan made presentation to the board on Quarterly Financial Statements for the period through March 31, 2021.

Mr. Williams moved to approve financials, and upon second by **Mr. Norick**, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Bennett, yes; Mr. Williams, yes; Mr. Norick, yes; Mr. Mashburn, yes and Mr. Humphreys, yes.

Financials Approved

2020 ***Consider and approve Economic Development Services Agreement with The Alliance for Economic Development of Oklahoma City, Inc., an Oklahoma not-for-profit corporation***

Discussion: Mr. O'Connor stated this is the agreement that OIA enters into each year with The Alliance. We have drafted and updated the agreement for this year. The terms are all the same, but fee change for The Alliance services has increased from \$270,000 for current year to \$300,000 for the next fiscal year. The \$30,000 increase is due to additional activity around the Tinker area and other real estate transactions that OIA will be involved with in the near future.

Mr. Humphreys moved to approve this agreement, and upon second by ***Mr. Norick***, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Bennett, yes; Mr. Williams, yes; Mr. Norick, yes; Mr. Mashburn, yes and Mr. Humphreys, yes.

Agreement Approved

2321 ***Consider and take action with respect to a Resolution regarding the possible sale and/or lease of property owned by the Authority located at 4600 SE 59th Street, Oklahoma City (formerly Unit Parts Facility)***

Discussion: Ms. O'Connor commented this building has been owned by OIA for a long time and has been leased to GE Baker Hughes. Their lease has expired recently and Baker Hughes did not want to renew, so we have been marketing this property for leased or for sale. OIA has made several improvements to the building to make it sellable. Ms. O'Connor stated this resolution authorizes OIA to finalize the sale or the lease of the building as soon as we find an acceptable buyer or lessor. We have an offer on the building and have made a counteroffer to this potential buyer.

Mr. Kuhlman stated the building is around 186,000 sq. ft. and has been vacated since January 1st. We are spending around \$6,000 to \$7,000 per month on maintenance, utilities, etc. OIA had an initial offer of \$4,570,000, but we have been able to negotiate that price up to \$5,485,000. The potential buyer is out of California and he has purchased a lot of property around the Tinker area, so it looks very promising.

Mr. Norick moved to approve this resolution, and upon second by ***Mr. Humphreys***, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Bennett, yes; Mr. Williams, yes; Mr. Norick, yes; Mr. Mashburn, yes and Mr. Humphreys, yes.

Resolution Approved

2322 ***Consider and take action with respect to a Resolution regarding the sale of Authority property located at 711 Stanton L. Young Blvd, Oklahoma City***

Discussion: Mr. Williams stated in 1975 OIA financed the construction a building for Presbyterian Health Foundation and the property was leased to the Foundation. In time, the Foundation and the hospital was transferred to HCA. HCA then sent a letter to OIA wanting OIA to sign documents that would clear up the title on the property. Mr. Williams responded that OIA owned the property and OIA would be glad to sell the property to HCA. There was a lot of negotiation and investigation done on this situation, but a price was finally settled on for \$500,000

Mr. Williams stated this resolution recites what was going on previously and recites the 2017 resolution of the Authority by which the property (or our interest) was to be sold to HCA. In the 2000 resolution changes to the purchaser was made to OU Medical and then OIA consummated the sale of transfer of our rights. In 2017 and 2000 the Trustees authorized Mr. Williams, the Chair, Vice-Chair and General Manager to take all actions necessary to finalize this sale and that has been accomplished. This transaction is closed. The Trustees are acknowledging and approving the sale of this building.

Mr. Humphreys moved to approve this resolution, and upon second by ***Mr. Williams***, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Bennett, yes; Mr. Williams, yes; Mr. Norick, yes; Mr. Mashburn, yes and Mr. Humphreys, yes.

Resolution Approved

2323 ***Consider and take action with respect to a Resolution regarding the acquisition, sale and exchange of real property interests and actions related to the ownership and use of same in the vicinity of Interstate 240 and Eastern Avenue***

Discussion: Ms. O'Connor stated this item relates to the property that is located at I-240 & Eastern owned by the Commission of Land Office. The board considered an item in November that authorized OIA to enter into an exchange agreement or to take action necessary to acquire this property. The property is also part of an agreement between the City of Oklahoma City and OIA, in which the OCEDT will provide the funding to fund the exchange agreement that we will enter into with CLO. The way the CLO can dispose of this land is by entering into an agreement to exchange it for other real property that they will identify. CLO are in the process of identifying those parcels that are of equal value to this one and once they get those identified then we can finalize the exchange agreement. This re-establishes the Authority to finalize the exchange agreement and to take whatever actions are necessary to close the exchange of this property.

Ms. O'Connor stated under the agreement we have with the OCEDT, as we sell or lease these properties to economic development prospects or projects, the proceeds must be returned back to OCEDT. The \$13,000,000 that OIA did approve to receive for the

exchange agreement comes from the City's General Obligation Limited Tax Bond Authorization for Economic Developments. We do see this as one of the best sites Oklahoma City has for large scale industrial development and we have several different companies that we are working with who are interested in locating major corporations on this property

Mr. Norick moved to approve this resolution, and upon second by Mr. Williams, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Bennett, yes; Mr. Williams, yes; Mr. Norick, yes; Mr. Mashburn, yes and Mr. Humphreys, yes.

Resolution Approved

2324 ***Consider and take action with respect to a Resolution regarding the acquisition, sale and exchange of real property interests and actions related to the ownership and use of same in the vicinity of Tinker AFB***

Discussion: Ms. O'Connor stated we have been working for several months to acquire additional parcels in the vicinity of Tinker AFB. In November, the Trust approved an item authorizing OIA to begin these acquisitions and this resolution gives OIA the authorization to finalize those parcels and bring you up to date on where we are with all the acquisitions. We have purchased two parcels from private parties, one is the Delp Families Revocable Living Trust at 9400 SE 49th Street for the purchase price of \$400,000, the second property was purchased from the Symes Trust on SE 49th just east of Douglas for purchase price of \$300,000; both transactions are closed.

Ms. O'Connor stated OIA has been in discussions with Oklahoma County to purchase parcels east of Douglas Blvd. between 44th and 59th Street. We have received approval from the Board of County Commissioners to finalize the acquisition of these parcels as well. These parcels are instrumental in Tinker ability to attract new maintenance operations or new assignments. New assignments for Tinker AFB helps keep it as one of the most important Airforce installations in the country and the most important one for maintenance on certain types of aircrafts.

Mr. Humphreys moved to approve this resolution, and upon second by Mr. Williams, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Bennett, yes; Mr. Williams, yes; Mr. Norick, yes; Mr. Mashburn, yes and Mr. Humphreys, yes.

Resolution Approved

2325 ***Report and Receive Financial Statements and Report of Independent Certified Public Accountants, Oklahoma Industries Authority, Oklahoma County – June 30, 2020***

Discussion: Mr. Williams stated this is the audit prepared by BKD ending June 30, 2020. It is an unmodified opinion and that is the best that you can get. However, the opinion also identifies something that the auditor BKD called a “material weakness”. On page 9, the \$6,580,000 amount is a change in the characterization of cash restricted or unrestricted. In years past, a certain amount of cash was restricted which was an internal restriction, not an external restriction. BKD required that it be treated as unrestricted. It is still cash and it has no effect on our net position or net worth. It was just a change of treatment which gives us greater freedom to use the money.

Mr. Williams stated in 2006, OIA received money from the federal government that was used for the MROTC Project. Based on advice received in 2006, the total amount of the grant was too be depreciated over a period of years. BKD required that it all be recognized as revenue, so the effect of that is our net position increased favorably by \$2,106,661, so this “material weakness”, could not have mislead anyone and to the contrary we were in better financial shape then our financials reflected. It was a question as to how best to account for this, so this was a change and our net position was enhanced.

Ms. Harlan made presentation to board on Financial Statements & Report of Independent Certified Public Accountants – June 30, 2020.

Mr. Humphreys moved to approve audit, and upon second by **Mr. Williams**, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Bennett, yes; Mr. Williams, yes; Mr. Norick, yes; Mr. Mashburn, yes and Mr. Humphreys, yes.

Audit Approved

2326 ***Receive and discuss report of General Manager, with related actions as desired by the Trustees***

Discussion: Mr. O’Connor reported on the Cares Act Funding that was received and given out to small businesses. It was a very successful program. Ms. O’Connor also updated the board on the job creation economic development front.

2327 There being no further business to come before the Board, the meeting was adjourned at 3:52 p.m.

Mr. Bennett moved to approve to adjournment, and upon second by **Mr. Mashburn**, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Bennett, yes; Mr. Williams, yes; Mr. Norick, yes; Mr. Mashburn, yes and Mr. Humphreys, yes.

Respectfully submitted:

Recorded by:

Catherine O'Connor
General Manager

Pam Lunnon
Executive Assistant

Financial Statements
of
Oklahoma Industries Authority
For the Period Ended June 30, 2021

Oklahoma Industries Authority
Statement of Net Position
June 30, 2021

ASSETS AND DEFERRED OUTFLOWS OF RESOURCES

Assets

Current Assets

| | | | |
|--|----|-----------|--------------|
| Cash | \$ | 1,493,811 | |
| Cash - Cares Act Grant | | 2,601,795 | |
| Accounts Receivable | | 224,924 | |
| Accrued Int. Receivable | | 1,364 | |
| Prepaid Insurance | | 134,253 | |
| Deposits | | 12,159 | |
| Note Receivable - Progress OKC, net of allowance | | - | |
| Total Current Assets | | - | \$ 4,468,307 |

Investments-Fixed Income 505,458

Fixed Assets

| | | | |
|---------------------------------|--|-------------|--|
| Industrial Land - Unit Parts | | 139,081 | |
| Industrial Property | | 605,577 | |
| Property - 4725 SE 59th | | 160,820 | |
| Thomas Estell Land | | 401,263 | |
| Unit Parts - Office Renovations | | 2,003,655 | |
| MROTC - Land | | 697,000 | |
| MROTC - Building & Tow-way | | 28,482,739 | |
| SW 49th-Symes-FY21 | | 303,630 | |
| Boeing Land-FY15 | | 1,362,845 | |
| SE 44th-CLO-40A-FY21 | | 830,741 | |
| 9400 SE 49th Delp-FY21 | | 403,961 | |
| Douglas East 44-59 FY21 | | 2,450,000 | |
| I-240/Eastern-CLO swap FY21 | | 12,339,398 | |
| Accumulated Depreciation | | (9,227,613) | |
| Total Fixed Assets | | 40,953,099 | |

Total Assets 45,926,863

Deferred Outflows of Resources 541,236

Total Assets and Deferred Outflows of Resources \$ 46,468,099

LIABILITIES AND NET POSITION

Liabilities

| | | | |
|--------------------------|----|-----------|--------------|
| Accounts Payable | \$ | 22,500 | |
| Unearned Rent | | 2,000 | |
| Deferred Grant Revenue | | 2,600,000 | |
| Note Payable - MROTC | | 6,852,100 | |
| Total Liabilities | | 9,476,600 | \$ 9,476,600 |

Net Position

| | | | |
|------------------------------|--|------------|--|
| Project Fund - Begin Balance | | 23,660,677 | |
| Change in Net Position | | 13,330,821 | |
| Total Net Position | | 36,991,499 | |

Total Liabilities and Net Position \$ 46,468,099

Oklahoma Industries Authority
Income Statement
For the Three Months and Twelve Months Ending June 30, 2021

| | Current Period | | Year to Date | |
|--|--------------------------|-----------|--------------------------|-----------|
| Revenues | | | | |
| Lease Revenue | \$ 6,001 | 0.05 | \$ 135,601 | 0.40 |
| Administrative Fees | 2,500 | 0.02 | 20,518 | 0.06 |
| Interest Income | (10,143) | (0.08) | 51,645 | 0.15 |
| Asset Change in Value | (23,003) | (0.18) | (60,179) | (0.18) |
| MROTC Revenue | 676,475 | 5.15 | 2,738,275 | 8.12 |
| Grant Revenue - Tinker | 125,000 | 0.95 | 530,154 | 1.57 |
| CARES Act Income (County) | - | 0.00 | 17,450,000 | 51.75 |
| Other Income | 12,336,474 | 93.97 | 12,837,142 | 38.07 |
| Gain/Loss on Sale of Assets | 15,275 | 1.43 | 15,275 | 0.36 |
| Total Revenues | <u>13,128,579</u> | 101.32 | <u>33,718,431</u> | 100.32 |
| Operating Expenses | | | | |
| Contract Services | 67,500 | 0.51 | 281,667 | 0.84 |
| Bank Trustee Fees - PF | 92 | 0.00 | 2,592 | 0.01 |
| Legal Expense | 50,292 | 0.38 | 207,753 | 0.62 |
| Closing Fees | - | 0.00 | 804 | 0.00 |
| Professional Services | 81,115 | 0.62 | 175,984 | 0.52 |
| Advertising | 5,700 | 0.04 | 17,307 | 0.05 |
| Insurance - PF | 61,918 | 0.47 | 149,365 | 0.44 |
| Office Expense - PF | 193 | 0.00 | 825 | 0.00 |
| Dues & Subscriptions | - | 0.00 | 2,318 | 0.01 |
| Depreciation Expense | 11,630 | 0.09 | 46,519 | 0.14 |
| Depreciation Expense - MROTC | 142,414 | 1.08 | 569,655 | 1.69 |
| Interest Expense | 69,616 | 0.53 | 300,150 | 0.89 |
| Grant Expense - CARES Act | 101,000 | 0.77 | 17,397,278 | 51.60 |
| Grant Expense - Tinker | 125,000 | 0.95 | 530,154 | 1.57 |
| Unit Parts Building Expense | 40,350 | 0.31 | 81,295 | 0.24 |
| 63rd Property Expenses | - | 0.00 | 314 | 0.00 |
| MROTC Facility Expense | 118,493 | 0.90 | 352,036 | 1.04 |
| Total Operating Expenses | <u>875,313</u> | 6.67 | <u>20,116,016</u> | 59.66 |
| Other Revenues/Expenses | | | | |
| Amortization of Deferred Outflows of Resources | 56,365 | 0.43 | 223,594 | 0.66 |
| Chamber of Commerce | 24,000 | 0.18 | 48,000 | 0.14 |
| Total Other Revenues/Expenses | <u>80,365</u> | 0.61 | <u>271,594</u> | 0.81 |
| Change in Net Assets | <u>\$ 12,172,901</u> | 94.04 | <u>\$ 13,330,821</u> | 39.86 |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|------------------------------|----------------|----------------------------------|------------------|-------------------|-------------------|
| Cash - BOK Admin 7078 | 4/1/21 | Beginning Balance | | | 916,414.74 |
| Cash - BOK Admin 7078 | 4/1/21 | BancFirst | | 400,000.00 | |
| Cash - BOK Admin 7078 | 4/20/21 | 72 ABW/CER | 228,025.25 | | |
| Cash - BOK Admin 7078 | 5/6/21 | Transfer BOK 7078 to Summit Mach | | 740,000.00 | |
| Cash - BOK Admin 7078 | 6/1/21 | 72 ABW/CER | 228,025.25 | | |
| Cash - BOK Admin 7078 | 6/17/21 | BancFirst | | 220,000.00 | |
| Cash - BOK Admin 7078 | | Change | 456,050.50 | 1,360,000.00 | -903,949.50 |
| | 6/30/21 | Ending Balance | | | 12,465.24 |
| Cash-BancFirst 8789 | 4/1/21 | Beginning Balance | | | |
| Cash-BancFirst 8789 | 4/1/21 | BancFirst - Cash-BancFirst 8789 | 400,000.00 | | |
| Cash-BancFirst 8789 | 4/29/21 | BancFirst | | 154,043.23 | |
| Cash-BancFirst 8789 | 5/29/21 | BancFirst | | 154,427.13 | |
| Cash-BancFirst 8789 | 6/17/21 | BancFirst - Cash-BancFirst 8789 | 220,000.00 | | |
| Cash-BancFirst 8789 | 6/29/21 | BancFirst | | 154,427.13 | |
| Cash-BancFirst 8789 | | Change | 620,000.00 | 462,897.49 | 157,102.51 |
| | 6/30/21 | Ending Balance | | | 157,102.51 |
| Principal Cash - Rev Fund 14 | 4/1/21 | Beginning Balance | | | -1,395,595.17 |
| Principal Cash - Rev Fund 14 | 4/1/21 | The Alliance for Economic Dev. | | 22,500.00 | |
| Principal Cash - Rev Fund 14 | 4/1/21 | GardaWorld Security Services | | 3,480.28 | |
| Principal Cash - Rev Fund 14 | 4/1/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund 14 | 4/1/21 | Kimley-Horn and Associates, In | | 17,800.00 | |
| Principal Cash - Rev Fund 14 | 4/1/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund 14 | 4/1/21 | Allied Universal Security Serv | | 7,433.04 | |
| Principal Cash - Rev Fund 14 | 4/14/21 | Allied Universal Security Serv | | 6,884.95 | |
| Principal Cash - Rev Fund 14 | 4/14/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund 14 | 4/14/21 | Allied Universal Security Serv | | 7,110.04 | |
| Principal Cash - Rev Fund 14 | 4/14/21 | GardaWorld Security Services | | 3,501.12 | |
| Principal Cash - Rev Fund 14 | 4/14/21 | Kimley-Horn and Associates, In | | 1,920.00 | |
| Principal Cash - Rev Fund 14 | 4/14/21 | Anglin Public Relations, Inc. | | 3,200.00 | |
| Principal Cash - Rev Fund 14 | 4/14/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund 14 | 4/19/21 | Trustee Service Fees | | 92.47 | |
| Principal Cash - Rev Fund 14 | 4/21/21 | Oklahoma Natural Gas | | 657.96 | |
| Principal Cash - Rev Fund 14 | 4/21/21 | Williams, Box, Forshee & Bulla | | 2,852.00 | |
| Principal Cash - Rev Fund 14 | 4/21/21 | Williams, Box, Forshee & Bulla | | 210.00 | |
| Principal Cash - Rev Fund 14 | 4/21/21 | Williams, Box, Forshee & Bulla | | 8,747.00 | |
| Principal Cash - Rev Fund 14 | 4/21/21 | Williams, Box, Forshee & Bulla | | 240.00 | |
| Principal Cash - Rev Fund 14 | 4/21/21 | Williams, Box, Forshee & Bulla | | 2,961.00 | |
| Principal Cash - Rev Fund 14 | 4/21/21 | City of Oklahoma City | | 361.72 | |
| Principal Cash - Rev Fund 14 | 4/21/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund 14 | 4/21/21 | O G & E | | 3,202.21 | |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|----------------------------|-------------|--|------------------|-------------------|----------------|
| Principal Cash - Rev Fund | 1/4/21/21 | O G & E | | 0.99 | |
| Principal Cash - Rev Fund | 1/4/27/21 | Progress OKC | 2,370.69 | | |
| Principal Cash - Rev Fund | 1/4/30/21 | GardaWorld Security Services | | 3,501.12 | |
| Principal Cash - Rev Fund | 1/4/30/21 | Cox Communications, Inc. | | 64.10 | |
| Principal Cash - Rev Fund | 1/4/30/21 | Iconic Construction, LLC | | 3,516.99 | |
| Principal Cash - Rev Fund | 1/4/30/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund | 1/4/30/21 | Cole, Paine & Carlin Insurance | | 115,700.00 | |
| Principal Cash - Rev Fund | 1/4/30/21 | Cole, Paine & Carlin Insurance | | 5,808.00 | |
| Principal Cash - Rev Fund | 1/4/30/21 | Cowan Group Engineering, LLC | | 6,500.00 | |
| Principal Cash - Rev Fund | 1/4/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | 267,000.76 | | |
| Principal Cash - Rev Fund | 1/5/3/21 | Ledet's Welding | 2,000.00 | | |
| Principal Cash - Rev Fund | 1/5/3/21 | The Alliance for Economic Dev. | | 22,500.00 | |
| Principal Cash - Rev Fund | 1/5/4/21 | Cathay Bank | 251,487.33 | | |
| Principal Cash - Rev Fund | 1/5/4/21 | Enerbank USA | 252,313.70 | | |
| Principal Cash - Rev Fund | 1/5/11/21 | GardaWorld Security Services | | 3,277.09 | |
| Principal Cash - Rev Fund | 1/5/12/21 | Allied Universal Security Serv | | 7,110.04 | |
| Principal Cash - Rev Fund | 1/5/18/21 | BKD, LLP | | 31,200.00 | |
| Principal Cash - Rev Fund | 1/5/18/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund | 1/5/18/21 | Williams, Box, Forshee & Bulla | | 9,891.50 | |
| Principal Cash - Rev Fund | 1/5/18/21 | Williams, Box, Forshee & Bulla | | 2,140.50 | |
| Principal Cash - Rev Fund | 1/5/18/21 | Williams, Box, Forshee & Bulla | | 10,707.00 | |
| Principal Cash - Rev Fund | 1/5/18/21 | City of Oklahoma City | | 361.72 | |
| Principal Cash - Rev Fund | 1/5/18/21 | Oklahoma Natural Gas | | 503.22 | |
| Principal Cash - Rev Fund | 1/5/25/21 | Milestone Valuation LLC | | 3,200.00 | |
| Principal Cash - Rev Fund | 1/5/25/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund | 1/5/25/21 | O G & E | | 129.61 | |
| Principal Cash - Rev Fund | 1/5/25/21 | O G & E | | 2,863.05 | |
| Principal Cash - Rev Fund | 1/5/25/21 | GardaWorld Security Services | | 3,501.12 | |
| Principal Cash - Rev Fund | 1/5/25/21 | Cox Communications, Inc. | | 65.01 | |
| Principal Cash - Rev Fund | 1/5/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | | 394,536.74 | |
| Principal Cash - Rev Fund | 1/5/31/21 | Accd int to 5/4/21 Enerbank USA CD | | 63.70 | |
| Principal Cash - Rev Fund | 1/5/31/21 | Accd int to 5/4/21 Cathay Bank CD | | 712.33 | |
| Principal Cash - Rev Fund | 1/6/1/21 | The Alliance for Economic Dev. | | 22,500.00 | |
| Principal Cash - Rev Fund | 1/6/2/21 | The Boeing Co., c/o MBG Consul | 1.00 | | |
| Principal Cash - Rev Fund | 1/6/2/21 | Ledet's Welding | 2,000.00 | | |
| Principal Cash - Rev Fund | 1/6/3/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund | 1/6/4/21 | Allied Universal Security Serv | | 7,103.52 | |
| Principal Cash - Rev Fund | 1/6/4/21 | SW Restoration & Waterproofing | | 30,152.00 | |
| Principal Cash - Rev Fund | 1/6/4/21 | GardaWorld Security Services | | 3,501.12 | |
| Principal Cash - Rev Fund | 1/6/4/21 | Keith Kuhlman | | 107.17 | |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|----------------------------|----------------|--|------------------|-------------------|----------------------|
| Principal Cash - Rev Fund | 11/6/10/21 | YMCA of Greater OKC | 1,963.98 | | |
| Principal Cash - Rev Fund | 11/6/15/21 | Allied Universal Security Serv | | 6,830.00 | |
| Principal Cash - Rev Fund | 11/6/15/21 | Matrix Mechanical Contracting | | 1,377.00 | |
| Principal Cash - Rev Fund | 11/6/15/21 | Oklahoma City Chamber of Comme | | 12,000.00 | |
| Principal Cash - Rev Fund | 11/6/15/21 | Oklahoma Natural Gas | | 114.53 | |
| Principal Cash - Rev Fund | 11/6/15/21 | City of Oklahoma City | | 388.72 | |
| Principal Cash - Rev Fund | 11/6/15/21 | Organizational CFO LLC | | 1,059.00 | |
| Principal Cash - Rev Fund | 11/6/24/21 | GardaWorld Security Services | | 3,626.16 | |
| Principal Cash - Rev Fund | 11/6/24/21 | Anglin Public Relations, Inc. | | 2,500.00 | |
| Principal Cash - Rev Fund | 11/6/24/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund | 11/6/24/21 | Williams, Box, Forshee & Bulla | | 450.00 | |
| Principal Cash - Rev Fund | 11/6/24/21 | Williams, Box, Forshee & Bulla | | 1,830.00 | |
| Principal Cash - Rev Fund | 11/6/24/21 | Williams, Box, Forshee & Bulla | | 5,008.50 | |
| Principal Cash - Rev Fund | 11/6/24/21 | O G & E | | 145.54 | |
| Principal Cash - Rev Fund | 11/6/24/21 | Cox Communications, Inc. | | 64.05 | |
| Principal Cash - Rev Fund | 11/6/24/21 | O G & E | | 4,689.76 | |
| Principal Cash - Rev Fund | 11/6/24/21 | Cowan Group Engineering, LLC | | 2,000.00 | |
| Principal Cash - Rev Fund | 11/6/24/21 | Valbridge Property Advisors | | 2,800.00 | |
| Principal Cash - Rev Fund | 11/6/24/21 | Smith Roberts Baldischwiler, L | | 3,900.00 | |
| Principal Cash - Rev Fund | 11/6/25/21 | Chicago Title Oklahoma Co. | | 12,339,398.37 | |
| Principal Cash - Rev Fund | 11/6/25/21 | City of Oklahoma City | 12,332,139.37 | | |
| Principal Cash - Rev Fund | 11/6/29/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund | 11/6/29/21 | Williams, Box, Forshee & Bulla | | 4,667.00 | |
| Principal Cash - Rev Fund | 11/6/29/21 | Crawford & Associates, P.C. | | 595.00 | |
| Principal Cash - Rev Fund | 11/6/29/21 | Kimley-Horn and Associates, In | | 6,700.00 | |
| Principal Cash - Rev Fund | 11/6/29/21 | Cowan Group Engineering, LLC | | 4,500.00 | |
| Principal Cash - Rev Fund | 11/6/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | 152,625.35 | | |
| Principal Cash - Rev Fund | 1017 | Change | 13,263,902.18 | 13,265,036.50 | -1,134.32 |
| | 6/30/21 | Ending Balance | | | -1,396,729.49 |
| Principal Cash - Summit Ma | 4/1/21 | Beginning Balance | | | -4,027.05 |
| Principal Cash - Summit Ma | 4/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | | 353.80 | |
| Principal Cash - Summit Ma | 4/30/21 | Transferto/from princ&income 81-4051-03-3 | 4,041.12 | | |
| Principal Cash - Summit Ma | 5/4/21 | BMW Bank North America | 253,087.33 | | |
| Principal Cash - Summit Ma | 5/4/21 | Goldman Sachs Bank USA CD | 255,836.64 | | |
| Principal Cash - Summit Ma | 5/4/21 | Merrick Bank | 255,065.75 | | |
| Principal Cash - Summit Ma | 5/4/21 | Accd int to 5/4/21 Goldman Sachs Bank CD | | 961.64 | |
| Principal Cash - Summit Ma | 5/4/21 | Accd int to 5/4/21 BMW Bank NA CD | | 712.33 | |
| Principal Cash - Summit Ma | 5/4/21 | Accd int to 5/4/21 Merrick Bank CD | | 65.75 | |
| Principal Cash - Summit Ma | 5/5/21 | Transferto/from princ&income 81-4051-03-3 | 2,096.84 | | |
| Principal Cash - Summit Ma | 5/6/21 | Oklahoma County Treasurer | | 2,450,000.00 | |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|-------------------------------|----------------|--|------------------|-------------------|---------------------|
| Principal Cash - Summit Ma | 5/6/21 | Transfer BOK 7078 to Summit Mach | 740,000.00 | | |
| Principal Cash - Summit Ma | 5/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | 945,992.89 | | |
| Principal Cash - Summit Ma | 6/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | | 252.88 | |
| Principal Cash - Summit Ma | 6/30/21 | Transferto/from princ&income 81-4051-03-3 | 252.88 | | |
| Principal Cash - Summit Mach. | | Change | 2,456,373.45 | 2,452,346.40 | 4,027.05 |
| Principal Cash-CARES Grar | 4/1/21 | Beginning Balance | | | -96.86 |
| Principal Cash-CARES Grar | 4/15/21 | First Fidelity Bank | | 101,000.00 | |
| Principal Cash-CARES Grar | 4/21/21 | Williams, Box, Forshee & Bulla | | 497.50 | |
| Principal Cash-CARES Grar | 4/30/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | 101,444.43 | | |
| Principal Cash-CARES Grar | 5/31/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | | 44.09 | |
| Principal Cash-CARES Grar | 6/28/21 | Williams, Box, Forshee & Bulla | | 90.00 | |
| Principal Cash-CARES Grar | 6/30/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | 48.84 | | |
| Principal Cash-CARES Grants | | Change | 101,493.27 | 101,631.59 | -138.32 |
| | 6/30/21 | Ending Balance | | | -235.18 |
| Principal Cash - Sp Projects | 4/1/21 | Beginning Balance | | | |
| Principal Cash - Sp Projects | 4/5/21 | Inc to Prin Transfer 4/5/21 | 0.02 | | |
| Principal Cash - Sp Projects | 4/30/21 | Record purchases/sales between principal cash and short-term cash - Special Projects | | 0.02 | |
| Principal Cash - Sp Projects | 5/5/21 | Inc to Prin Transfer 05/31/21 | 0.02 | | |
| Principal Cash - Sp Projects | 5/31/21 | Record purchases/sales between principal cash and short-term cash - Special Projects | | 0.02 | |
| Principal Cash - Sp Projects | 6/30/21 | Record purchases/sales between principal cash and short-term cash - Special Projects | | 0.02 | |
| Principal Cash - Sp Projects | 6/30/21 | Inc to Prin Transfer 06/04/21 | 0.02 | | |
| Principal Cash - Sp Projects | | Change | 0.06 | 0.06 | |
| Income Cash - Revenue Fun | 4/1/21 | Beginning Balance | | | 1,395,595.17 |
| Income Cash - Revenue Fun | 4/28/21 | Enerbank USA | 329.11 | | |
| Income Cash - Revenue Fun | 4/30/21 | Interest to 3/31/21 | 10.67 | | |
| Income Cash - Revenue Fun | 5/31/21 | Interest to 4/30/21 | 7.65 | | |
| Income Cash - Revenue Fun | 5/31/21 | Accd int to 5/4/21 Cathay Bank CD | 712.33 | | |
| Income Cash - Revenue Fun | 5/31/21 | Accd int to 5/4/21 Enerbank USA CD | 63.70 | | |
| Income Cash - Revenue Fun | 6/1/21 | Interest to 5/31/21 | 10.86 | | |
| Income Cash - Revenue Fund | | Change | 1,134.32 | | 1,134.32 |
| | 6/30/21 | Ending Balance | | | 1,396,729.49 |
| Income Cash - Summit Macl | 4/1/21 | Beginning Balance | | | 4,027.05 |
| Income Cash - Summit Macl | 4/1/21 | Interest to 3/31/21 | 14.07 | | |
| Income Cash - Summit Macl | 4/28/21 | Merrick Bank | 339.73 | | |
| Income Cash - Summit Macl | 4/30/21 | Transferto/from princ&income 81-4051-03-3 | | 4,041.12 | |
| Income Cash - Summit Macl | 5/3/21 | Interest to 4/30/21 | 17.39 | | |
| Income Cash - Summit Macl | 5/4/21 | Accd int to 5/4/21 Merrick Bank CD | 65.75 | | |
| Income Cash - Summit Macl | 5/4/21 | Accd int to 5/4/21 Goldman Sachs Bank CD | 961.64 | | |
| Income Cash - Summit Macl | 5/4/21 | Accd int to 5/4/21 BMW Bank NA CD | 712.33 | | |
| Income Cash - Summit Macl | 5/5/21 | Transferto/from princ&income 81-4051-03-3 | | 2,096.84 | |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|--|------------------|-------------------|---------------------|
| Income Cash - Summit Macl | 6/1/21 | Bank of Hapoalim BM NY | 247.95 | | |
| Income Cash - Summit Macl | 6/1/21 | Interest to 5/31/21 | 4.93 | | |
| Income Cash - Summit Macl | 6/30/21 | Transferto/from princ&income 81-4051-03-3 | | 252.88 | |
| Income Cash - Summit Machine | | Change | 2,363.79 | 6,390.84 | -4,027.05 |
| Income Cash - CARES Gran | 4/1/21 | Beginning Balance | | | 96.86 |
| Income Cash - CARES Gran | 4/1/21 | Record Interest Income 4/21 | 53.07 | | |
| Income Cash - CARES Gran | 5/3/21 | Record Interest income 5/21 | 44.09 | | |
| Income Cash - CARES Gran | 6/1/21 | Record Interest income 6/21 | 41.16 | | |
| Income Cash - CARES Grants | | Change | 138.32 | | 138.32 |
| | 6/30/21 | Ending Balance | | | 235.18 |
| Income Cash - Special Proje | 4/1/21 | Beginning Balance | | | |
| Income Cash - Special Proje | 4/1/21 | Interest to 3/31/21 | 0.02 | | |
| Income Cash - Special Proje | 4/5/21 | Inc to Prin Transfer 4/5/21 | | 0.02 | |
| Income Cash - Special Proje | 5/3/21 | Interest to 4/30/21 | 0.02 | | |
| Income Cash - Special Proje | 5/5/21 | Inc to Prin Transfer 05/31/21 | | 0.02 | |
| Income Cash - Special Proje | 6/1/21 | Interest to 5/31/21 | 0.02 | | |
| Income Cash - Special Proje | 6/30/21 | Inc to Prin Transfer 06/04/21 | | 0.02 | |
| Income Cash - Special Projects | | Change | 0.06 | 0.06 | |
| Short Term Cash - Summit M | 4/1/21 | Beginning Balance | | | 1,044,503.52 |
| Short Term Cash - Summit M | 4/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | 353.80 | | |
| Short Term Cash - Summit M | 5/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | | 945,992.89 | |
| Short Term Cash - Summit M | 6/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | 252.88 | | |
| Short Term Cash - Summit Machi | | Change | 606.68 | 945,992.89 | -945,386.21 |
| | 6/30/21 | Ending Balance | | | 99,117.31 |
| Short Term Cash-CARES Gi | 4/1/21 | Beginning Balance | | | 2,703,244.56 |
| Short Term Cash-CARES Gi | 4/30/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | | 101,444.43 | |
| Short Term Cash-CARES Gi | 5/31/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | 44.09 | | |
| Short Term Cash-CARES Gi | 6/30/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | | 48.84 | |
| Short Term Cash-CARES Grant | | Change | 44.09 | 101,493.27 | -101,449.18 |
| | 6/30/21 | Ending Balance | | | 2,601,795.38 |
| Short-Term Cash - Special P | 4/1/21 | Beginning Balance | | | 1,000.04 |
| Short-Term Cash - Special P | 4/30/21 | Record purchases/sales between principal cash and short-term cash - Special Projects | 0.02 | | |
| Short-Term Cash - Special P | 5/31/21 | Record purchases/sales between principal cash and short-term cash - Special Projects | 0.02 | | |
| Short-Term Cash - Special P | 6/30/21 | Record purchases/sales between principal cash and short-term cash - Special Projects | 0.02 | | |
| Short-Term Cash - Special Proj | | Change | 0.06 | | 0.06 |
| | 6/30/21 | Ending Balance | | | 1,000.10 |
| Fixed Income - Revenue Fur | 4/1/21 | Beginning Balance | | | 504,977.50 |
| Fixed Income - Revenue Fur | 4/30/21 | Adjust market value of fixed income investments 81-4051-01-7 | | 535.00 | |
| Fixed Income - Revenue Fur | 5/4/21 | Cathay Bank - Invoice: CUSIP No. 149159PL3 | | 250,000.00 | |
| Fixed Income - Revenue Fur | 5/4/21 | Enerbank USA - Invoice: CUSIP No.29278TNC0 | | 250,000.00 | |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|--|------------------|-------------------|-------------------|
| Fixed Income - Revenue Fur | 5/31/21 | Adjust market value of fixed income investments 81-4051-01-7 | | 4,442.50 | |
| Fixed Income - Revenue Fund | | Change | | 504,977.50 | -504,977.50 |
| Fixed Income - Summit Mac | 4/1/21 | Beginning Balance | | | 1,017,062.50 |
| Fixed Income - Summit Mac | 4/30/21 | Adjust market value of fixed income investments 81-4051-03-3 | | 785.00 | |
| Fixed Income - Summit Mac | 5/4/21 | BMW Bank North America - Invoice: CUSIP No. 05580AUZ5 | | 250,000.00 | |
| Fixed Income - Summit Mac | 5/4/21 | Goldman Sachs Bank USA CD - Invoice: CUSIP#38149MEY5 | | 250,000.00 | |
| Fixed Income - Summit Mac | 5/4/21 | Merrick Bank - Invoice: CUSIP No. 59013KFR2 | | 250,000.00 | |
| Fixed Income - Summit Mac | 5/31/21 | Adjust market value of fixed income investments 81-4051-03-3 | | 15,897.50 | |
| Fixed Income - Summit Mac | 6/30/21 | Adjust market value of fixed income investments 81-4051-03-3 | | 197.50 | |
| Fixed Income - Summit Mac Prin | | Change | | 766,880.00 | -766,880.00 |
| | 6/30/21 | Ending Balance | | | 250,182.50 |
| Short Term Cash - Revenue | 4/1/21 | Beginning Balance | | | 558,425.79 |
| Short Term Cash - Revenue | 4/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | | 267,000.76 | |
| Short Term Cash - Revenue | 5/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | 394,536.74 | | |
| Short Term Cash - Revenue | 6/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | | 152,625.35 | |
| Short Term Cash - Revenue Fund | | Change | 394,536.74 | 419,626.11 | -25,089.37 |
| | 6/30/21 | Ending Balance | | | 533,336.42 |
| Accrued Int. Receivable-PF | 4/1/21 | Beginning Balance | | | 13,422.04 |
| Accrued Int. Receivable-PF | 6/30/21 | Record 2021 YE accrual (see OIA investments schedule) | 1,394.00 | | |
| Accrued Int. Receivable-PF | 6/30/21 | Reverse 2020 YE accrual-PF (see OIA investments schedule) | | 13,452.00 | |
| Accrued Int. Receivable-PF | | Change | 1,394.00 | 13,452.00 | -12,058.00 |
| | 6/30/21 | Ending Balance | | | 1,364.04 |
| Accounts Receivable | 4/1/21 | Beginning Balance | | | |
| Accounts Receivable | 5/1/21 | OK Medical Research Foundation | 2,500.00 | | |
| Accounts Receivable | 5/1/21 | 72 ABW/CER | 228,025.25 | | |
| Accounts Receivable | 5/17/21 | YMCA of Greater OKC | 1,963.98 | | |
| Accounts Receivable | 6/1/21 | 72 ABW/CER | 220,424.41 | | |
| Accounts Receivable | 6/1/21 | Ledet's Welding | 2,000.00 | | |
| Accounts Receivable | 6/1/21 | 72 ABW/CER - Invoice: #130 | | 228,025.25 | |
| Accounts Receivable | 6/10/21 | YMCA of Greater OKC - Invoice: #05-2021 YMCA | | 1,963.98 | |
| Accounts Receivable | 6/23/21 | City of Oklahoma City | 12,332,139.37 | | |
| Accounts Receivable | 6/25/21 | City of Oklahoma City - Invoice: #1 - City | | 12,332,139.37 | |
| Accounts Receivable | | Change | 12,787,053.01 | 12,562,128.60 | 224,924.41 |
| | 6/30/21 | Ending Balance | | | 224,924.41 |
| Prepaid Insurance | 4/1/21 | Beginning Balance | | | 74,662.72 |
| Prepaid Insurance | 4/30/21 | Cole, Paine & Carlin Insurance - Prepaid Insurance | 115,700.00 | | |
| Prepaid Insurance | 4/30/21 | Cole, Paine & Carlin Insurance - Prepaid Insurance | 5,808.00 | | |
| Prepaid Insurance | 4/30/21 | Expense monthly portion of pre-paid insurance | | 9,035.83 | |
| Prepaid Insurance | 5/31/21 | Expense monthly portion of pre-paid insurance | | 37,412.00 | |
| Prepaid Insurance | 6/30/21 | Expense monthly portion of pre-paid insurance | | 15,470.19 | |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|---|------------------|-------------------|----------------------|
| Prepaid Insurance | | Change | 121,508.00 | 61,918.02 | 59,589.98 |
| | 6/30/21 | Ending Balance | | | 134,252.70 |
| Note Receivable - Progress (| 4/1/21 | Beginning Balance | | | 179,356.20 |
| Note Receivable - Progress (| 4/27/21 | Progress OKC - Note receivable - Progress OKC (receive seat name) | | 2,370.69 | |
| Note Receivable - Progress OKC | | Change | | 2,370.69 | -2,370.69 |
| | 6/30/21 | Ending Balance | | | 176,985.51 |
| ALL-POKC NR | 4/1/21 | Beginning Balance | | | -179,356.20 |
| ALL-POKC NR | 4/27/21 | Adj POKC Allowance for funds received 4/27/21 | 2,370.69 | | |
| ALL-POKC NR | | Change | 2,370.69 | | 2,370.69 |
| | 6/30/21 | Ending Balance | | | -176,985.51 |
| Deposits | 4/1/21 | Beginning Balance | | | 12,158.89 |
| | 6/30/21 | Ending Balance | | | 12,158.89 |
| Industrial Land - Unit Parts | 4/1/21 | Beginning Balance | | | 139,080.88 |
| | 6/30/21 | Ending Balance | | | 139,080.88 |
| Industrial Property | 4/1/21 | Beginning Balance | | | 605,577.19 |
| | 6/30/21 | Ending Balance | | | 605,577.19 |
| Accumulated Depreciation | 4/1/21 | Beginning Balance | | | -1,458,091.00 |
| Accumulated Depreciation | 4/30/21 | Record monthly depreciation-Unit Parts Building | | 3,876.55 | |
| Accumulated Depreciation | 5/31/21 | Record monthly depreciation-Unit Parts Building | | 3,876.55 | |
| Accumulated Depreciation | 6/30/21 | Record monthly depreciation-Unit Parts Building | | 3,876.55 | |
| Accumulated Depreciation | | Change | | 11,629.65 | -11,629.65 |
| | 6/30/21 | Ending Balance | | | -1,469,720.65 |
| Acumulated Depreciation - M | 4/1/21 | Beginning Balance | | | -7,615,478.52 |
| Acumulated Depreciation - M | 4/30/21 | Record monthly depreciation-MROTC | | 47,471.23 | |
| Acumulated Depreciation - M | 5/31/21 | Record monthly depreciation-MROTC | | 47,471.23 | |
| Acumulated Depreciation - M | 6/30/21 | Record monthly depreciation-MROTC | | 47,471.23 | |
| Acumulated Depreciation - MROT | | Change | | 142,413.69 | -142,413.69 |
| | 6/30/21 | Ending Balance | | | -7,757,892.21 |
| Property - 4725 SE 59th, Lex | 4/1/21 | Beginning Balance | | | 160,820.00 |
| | 6/30/21 | Ending Balance | | | 160,820.00 |
| Thomas Estell Land | 4/1/21 | Beginning Balance | | | 401,263.00 |
| | 6/30/21 | Ending Balance | | | 401,263.00 |
| Unit Parts Office Renovatior | 4/1/21 | Beginning Balance | | | 815,056.75 |
| | 6/30/21 | Ending Balance | | | 815,056.75 |
| Unit Parts 2nd Renovation | 4/1/21 | Beginning Balance | | | 1,081,272.14 |
| | 6/30/21 | Ending Balance | | | 1,081,272.14 |
| Unit Parts-Cap Repairs FY2 | 4/1/21 | Beginning Balance | | | 73,657.49 |
| Unit Parts-Cap Repairs FY2 | 4/30/21 | Iconic Construction, LLC - Unit Parts-Cap Repairs FY21 | 3,516.99 | | |
| Unit Parts-Cap Repairs FY2 | 6/4/21 | SW Restoration & Waterproofing - Unit Parts-Cap Repairs FY21 | 30,152.00 | | |
| Unit Parts-Cap Repairs FY21 | | Change | 33,668.99 | | 33,668.99 |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|--|------------------|-------------------|----------------------|
| | 6/30/21 | Ending Balance | | | 107,326.48 |
| MROTC - Land | 4/1/21 | Beginning Balance | | | 697,000.00 |
| | 6/30/21 | Ending Balance | | | 697,000.00 |
| MROTC - Building & Tow- | 4/1/21 | Beginning Balance | | | 28,482,739.31 |
| | 6/30/21 | Ending Balance | | | 28,482,739.31 |
| SE 49th-Symes-FY21 | 4/1/21 | Beginning Balance | | | 303,629.77 |
| | 6/30/21 | Ending Balance | | | 303,629.77 |
| Boeing Land-FY15 | 4/1/21 | Beginning Balance | | | 1,362,845.36 |
| | 6/30/21 | Ending Balance | | | 1,362,845.36 |
| SE 44th-CLO-40A-FY21 | 4/1/21 | Beginning Balance | | | 830,741.00 |
| | 6/30/21 | Ending Balance | | | 830,741.00 |
| 9400 SE 49th Delp-FY21 | 4/1/21 | Beginning Balance | | | 403,961.22 |
| | 6/30/21 | Ending Balance | | | 403,961.22 |
| Douglas East 44-59 FY21 | 4/1/21 | Beginning Balance | | | |
| Douglas East 44-59 FY21 | 5/6/21 | Oklahoma County Treasurer - Douglas East 44-59 FY21 | 2,450,000.00 | | |
| Douglas East 44-59 FY21 | | Change | 2,450,000.00 | | 2,450,000.00 |
| | 6/30/21 | Ending Balance | | | 2,450,000.00 |
| I-240/Eastern-CLO swap FY | 4/1/21 | Beginning Balance | | | |
| I-240/Eastern-CLO swap FY | 6/25/21 | Chicago Title Oklahoma Co. - I-240/Eastern-CLO swap FY21 | 12,339,398.37 | | |
| I-240/Eastern-CLO swap FY21 | | Change | 12,339,398.37 | | 12,339,398.37 |
| | 6/30/21 | Ending Balance | | | 12,339,398.37 |
| Principal Cash - Appropriate | 4/1/21 | Beginning Balance | | | -144,905.24 |
| Principal Cash - Appropriate | 4/1/21 | Oklahoma City Chamber of Comme | | 12,000.00 | |
| Principal Cash - Appropriate | 4/1/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | 11,986.53 | | |
| Principal Cash - Appropriate | 5/3/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | | 11.36 | |
| Principal Cash - Appropriate | 6/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | | 10.79 | |
| Principal Cash - Appropriated | | Change | 11,986.53 | 12,022.15 | -35.62 |
| | 6/30/21 | Ending Balance | | | -144,940.86 |
| Income Cash - Appropriated | 4/1/21 | Beginning Balance | | | 144,905.24 |
| Income Cash - Appropriated | 4/1/21 | Interest to 3/31/21 | 13.47 | | |
| Income Cash - Appropriated | 5/3/21 | Interest to 4/30/21 | 11.36 | | |
| Income Cash - Appropriated | 6/1/21 | Interest to 5/31/21 | 10.79 | | |
| Income Cash - Appropriated Fd | | Change | 35.62 | | 35.62 |
| | 6/30/21 | Ending Balance | | | 144,940.86 |
| Princ Cash Tinker Project Fu | 4/1/21 | Beginning Balance | | | -13,898.93 |
| Princ Cash Tinker Project Fu | 4/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | | 2.59 | |
| Princ Cash Tinker Project Fu | 5/11/21 | Oklahoma County Hwy District 2 | | 125,000.00 | |
| Princ Cash Tinker Project Fu | 5/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | 124,997.78 | | |
| Princ Cash Tinker Project Fu | 6/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | | 0.79 | |
| Princ Cash Tinker Project Fund | | Change | 124,997.78 | 125,003.38 | -5.60 |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|--|------------------|-------------------|-------------------|
| | 6/30/21 | Ending Balance | | | -13,904.53 |
| Income Cash - Tinker Proj F | 4/1/21 | Beginning Balance | | | 13,898.93 |
| Income Cash - Tinker Proj F | 4/1/21 | Interest to 3/31/21 | 2.59 | | |
| Income Cash - Tinker Proj F | 5/3/21 | Interest to 4/30/21 | 2.22 | | |
| Income Cash - Tinker Proj F | 6/1/21 | Interest to 5/31/21 | 0.79 | | |
| Income Cash - Tinker Proj Fund | | Change | 5.60 | | 5.60 |
| | 6/30/21 | Ending Balance | | | 13,904.53 |
| Shttrm Cash Tinker Project I | 4/1/21 | Beginning Balance | | | 133,315.50 |
| Shttrm Cash Tinker Project I | 4/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | 2.59 | | |
| Shttrm Cash Tinker Project I | 5/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | | 124,997.78 | |
| Shttrm Cash Tinker Project I | 6/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | 0.79 | | |
| Shttrm Cash Tinker Project Fd | | Change | 3.38 | 124,997.78 | -124,994.40 |
| | 6/30/21 | Ending Balance | | | 8,321.10 |
| Short Term Cash Spec. Res. | 4/1/21 | Beginning Balance | | | 694,432.93 |
| Short Term Cash Spec. Res. | 4/1/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | | 11,986.53 | |
| Short Term Cash Spec. Res. | 5/3/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | 11.36 | | |
| Short Term Cash Spec. Res. | 6/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | 10.79 | | |
| Short Term Cash Spec. Res. AF | | Change | 22.15 | 11,986.53 | -11,964.38 |
| | 6/30/21 | Ending Balance | | | 682,468.55 |
| Fixed Inc-Special Reserve F | 4/1/21 | Beginning Balance | | | 256,420.00 |
| Fixed Inc-Special Reserve F | 4/30/21 | Adjust market value of fixed income investments 81-4051-02-5 | | 340.00 | |
| Fixed Inc-Special Reserve F | 5/31/21 | Adjust market value of fixed income investments 81-4051-02-5 | | 310.00 | |
| Fixed Inc-Special Reserve F | 6/30/21 | Adjust market value of fixed income investments 81-4051-02-5 | | 495.00 | |
| Fixed Inc-Special Reserve FdAF | | Change | | 1,145.00 | -1,145.00 |
| | 6/30/21 | Ending Balance | | | 255,275.00 |
| Accrued Int. Receivable - AI | 4/1/21 | Beginning Balance | | | 1,762.95 |
| Accrued Int. Receivable - AI | 6/30/21 | Reverse 2020 YE accrual-AF (see OIA investments) | | 1,733.00 | |
| Accrued Int. Receivable - AI | 6/30/21 | Adj interest accrual 6/30/21 | | 29.95 | |
| Accrued Int. Receivable - AF | | Change | | 1,762.95 | -1,762.95 |
| Deferred Outflow of Res-MI | 4/1/21 | Beginning Balance | | | 597,600.65 |
| Deferred Outflow of Res-MI | 4/29/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | | 18,754.00 | |
| Deferred Outflow of Res-MI | 5/29/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | | 18,788.22 | |
| Deferred Outflow of Res-MI | 6/29/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | | 18,822.51 | |
| Deferred Outflow of Res-MROTC | | Change | | 56,364.73 | -56,364.73 |
| | 6/30/21 | Ending Balance | | | 541,235.92 |
| Accounts Payable | 4/1/21 | Beginning Balance | | | -22,500.00 |
| Accounts Payable | 4/1/21 | The Alliance for Economic Dev. - Accounts Payable | 22,500.00 | | |
| Accounts Payable | 6/30/21 | Accrue Monthly Management Fee due to AED | | 22,500.00 | |
| Accounts Payable | | Change | 22,500.00 | 22,500.00 | |
| | 6/30/21 | Ending Balance | | | -22,500.00 |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|------------------------------|----------------|---|------------------|-------------------|-----------------------|
| Unearned Rent | 4/1/21 | Beginning Balance | | | -2,000.00 |
| Unearned Rent | 4/1/21 | Ledet's Welding | 2,000.00 | | |
| Unearned Rent | 4/1/21 | 72 ABW/CER | 228,025.25 | | |
| Unearned Rent | 4/20/21 | 72 ABW/CER - Invoice: #128 | | 228,025.25 | |
| Unearned Rent | 5/1/21 | Ledet's Welding | 2,000.00 | | |
| Unearned Rent | 5/3/21 | Ledet's Welding - Invoice: #127 | | 2,000.00 | |
| Unearned Rent | 6/2/21 | Ledet's Welding - Invoice: #129 | | 2,000.00 | |
| Unearned Rent | | Change | 232,025.25 | 232,025.25 | |
| | 6/30/21 | Ending Balance | | | -2,000.00 |
| N/P BancFirst - current | 4/1/21 | Beginning Balance | | | -1,555,852.04 |
| N/P BancFirst - current | 6/30/21 | Adj current portion BancFirst loan 6/30/21 | | 58,440.29 | |
| N/P BancFirst - current | | Change | | 58,440.29 | -58,440.29 |
| | 6/30/21 | Ending Balance | | | -1,614,292.33 |
| N/P BancFirst-2900 | 4/1/21 | Beginning Balance | | | -5,689,530.05 |
| N/P BancFirst-2900 | 4/29/21 | BancFirst - N/P BancFirst-2900 | 130,406.68 | | |
| N/P BancFirst-2900 | 5/29/21 | BancFirst - N/P BancFirst-2900 | 131,599.92 | | |
| N/P BancFirst-2900 | 6/29/21 | BancFirst - N/P BancFirst-2900 | 131,275.30 | | |
| N/P BancFirst-2900 | 6/30/21 | Adj current portion BancFirst loan 6/30/21 | 58,440.29 | | |
| N/P BancFirst-2900 | | Change | 451,722.19 | | 451,722.19 |
| | 6/30/21 | Ending Balance | | | -5,237,807.86 |
| Deferred Grant Revenue | 4/1/21 | Beginning Balance | | | -2,600,000.00 |
| | 6/30/21 | Ending Balance | | | -2,600,000.00 |
| Deferred Grant Rev. - Tinker | 4/1/21 | Beginning Balance | | | -124,999.80 |
| Deferred Grant Rev. - Tinker | 5/31/21 | Recognize deferred grant revenue for Tinker grant activity | 124,999.80 | | |
| Deferred Grant Rev. - Tinker | | Change | 124,999.80 | | 124,999.80 |
| Project Fund - Begin Balance | 4/1/21 | Beginning Balance | | | -23,660,677.36 |
| | 6/30/21 | Ending Balance | | | -23,660,677.36 |
| Lease Payment | 4/1/21 | Beginning Balance | | | -129,600.00 |
| Lease Payment | 4/1/21 | Ledet's Welding - Lease payment for 1725 SE 59th Street: 4/10/21 to 5/10/21 | | 2,000.00 | |
| Lease Payment | 5/1/21 | Ledet's Welding - Lease payment for 1725 SE 59th Street: 5/10/21 to 6/10/21 | | 2,000.00 | |
| Lease Payment | 6/1/21 | Ledet's Welding - Lease payment for 1725 SE 59th Street: 6/10/21 to 7/10/21 | | 2,000.00 | |
| Lease Payment | 6/2/21 | The Boeing Co., c/o MBG Consul - Lease payment from Boeing | | 1.00 | |
| Lease Payment | | Change | | 6,001.00 | -6,001.00 |
| | 6/30/21 | Ending Balance | | | -135,601.00 |
| Admin. Rentals - 1/8 of 1% | 4/1/21 | Beginning Balance | | | -18,018.04 |
| Admin. Rentals - 1/8 of 1% | 5/1/21 | OK Medical Research Foundation - \$12,185,000 Revenue Bonds Series 2010 | | 2,500.00 | |
| Admin. Rentals - 1/8 of 1% | | Change | | 2,500.00 | -2,500.00 |
| | 6/30/21 | Ending Balance | | | -20,518.04 |
| Gain/Loss on Sale of Assets | 4/1/21 | Beginning Balance | | | |
| Gain/Loss on Sale of Assets | 5/4/21 | Cathay Bank - Gain on sale of Cathay Bank CD \$250,000 1.6% 8/30/21 | | 775.00 | |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|-----------------------------|----------------|--|------------------|-------------------|-----------------------|
| Gain/Loss on Sale of Assets | 5/4/21 | Enerbank USA - Gain on sale of Enerbank USA CD \$250,000 1.55% 2/28/22 | | 2,250.00 | |
| Gain/Loss on Sale of Assets | 5/4/21 | BMW Bank North America - Gain on sale of CD \$250,000 1.6% 2/28/22 | | 2,375.00 | |
| Gain/Loss on Sale of Assets | 5/4/21 | Goldman Sachs Bank USA CD - Gain on sale of CD \$250,000 1.95% 8/22/22 | | 4,875.00 | |
| Gain/Loss on Sale of Assets | 5/4/21 | Merrick Bank - Gain on sale of Merrick Bank CD \$250,000 1.6% 2/28/23 | | 5,000.00 | |
| Gain/Loss on Sale of Assets | | Change | | 15,275.00 | -15,275.00 |
| | 6/30/21 | Ending Balance | | | -15,275.00 |
| Other Income | 4/1/21 | Beginning Balance | | | -500,667.95 |
| Other Income | 4/27/21 | Adj POKC Allowance for funds received 4/27/21 | | 2,370.69 | |
| Other Income | 5/17/21 | YMCA of Greater OKC - Pro-Rata Share of Audit; \$3,325,000, Series 2015 | | 1,963.98 | |
| Other Income | 6/23/21 | City of Oklahoma City - Property swap with CLO for property at I-240 and Eastern | | 12,332,139.37 | |
| Other Income | | Change | | 12,336,474.04 | -12,336,474.04 |
| | 6/30/21 | Ending Balance | | | -12,837,141.99 |
| Interest Income - PF | 4/1/21 | Beginning Balance | | | -44,585.21 |
| Interest Income - PF | 4/1/21 | Interest to 3/31/21 | | 13.47 | |
| Interest Income - PF | 4/1/21 | Interest to 3/31/21 | | 14.07 | |
| Interest Income - PF | 4/1/21 | Record Interest Income 4/21 | | 53.07 | |
| Interest Income - PF | 4/1/21 | Interest to 3/31/21 | | 2.59 | |
| Interest Income - PF | 4/1/21 | Interest to 3/31/21 | | 0.02 | |
| Interest Income - PF | 4/28/21 | Merrick Bank - Int to 4/28/21 Merrick Bank CD 250,000 @ 1.6% due 2/28/23 | | 339.73 | |
| Interest Income - PF | 4/28/21 | Enerbank USA | | 329.11 | |
| Interest Income - PF | 4/30/21 | Interest to 3/31/21 | | 10.67 | |
| Interest Income - PF | 5/3/21 | Interest to 4/30/21 | | 11.36 | |
| Interest Income - PF | 5/3/21 | Interest to 4/30/21 | | 17.39 | |
| Interest Income - PF | 5/3/21 | Interest to 4/30/21 | | 2.22 | |
| Interest Income - PF | 5/3/21 | Interest to 4/30/21 | | 0.02 | |
| Interest Income - PF | 5/3/21 | Record Interest income 5/21 | | 44.09 | |
| Interest Income - PF | 5/4/21 | Cathay Bank - Accrued Int to 5/4/21 on sale of \$250,000 1.6% 8/30/21 | | 712.33 | |
| Interest Income - PF | 5/4/21 | Enerbank USA - Accrued int to 5/4/21 on sale of CD \$250,000 1.55% 2/28/22 | | 63.70 | |
| Interest Income - PF | 5/4/21 | BMW Bank NA - Accrued int to 5/4/21 on sale of CD \$250,000 1.6% 2/28/22 | | 712.33 | |
| Interest Income - PF | 5/4/21 | Goldman Sachs Bank - Accrued int to 5/4/21 on sale of CD \$250,000 1.95% 8/22/22 | | 961.64 | |
| Interest Income - PF | 5/4/21 | Merrick Bank - Accrued int to 5/4/21 on sale of CD \$250,000 1.6% 2/28/23 | | 65.75 | |
| Interest Income - PF | 5/31/21 | Interest to 4/30/21 | | 7.65 | |
| Interest Income - PF | 6/1/21 | Interest to 5/31/21 | | 10.86 | |
| Interest Income - PF | 6/1/21 | Interest to 5/31/21 | | 10.79 | |
| Interest Income - PF | 6/1/21 | Bank of Hapoalim BM NY | | 247.95 | |
| Interest Income - PF | 6/1/21 | Interest to 5/31/21 | | 4.93 | |
| Interest Income - PF | 6/1/21 | Interest to 5/31/21 | | 0.79 | |
| Interest Income - PF | 6/1/21 | Interest to 5/31/21 | | 0.02 | |
| Interest Income - PF | 6/1/21 | Record Interest income 6/21 | | 41.16 | |
| Interest Income - PF | 6/30/21 | Record 2021 YE accrual (see OIA investments schedule) | | 1,394.00 | |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|----------------------------|----------------|--|------------------|-------------------|-----------------------|
| Interest Income - PF | 6/30/21 | Reverse 2020 YE accrual-PF (see OIA investments schedule) | 13,452.00 | | |
| Interest Income - PF | | Change | 13,452.00 | 5,071.71 | 8,380.29 |
| | 6/30/21 | Ending Balance | | | -36,204.92 |
| Interest Income - AF | 4/1/21 | Beginning Balance | | | -17,203.36 |
| Interest Income - AF | 6/30/21 | Reverse 2020 YE accrual-AF (see OIA investments) | 1,733.00 | | |
| Interest Income - AF | 6/30/21 | Adj interest accrual 6/30/21 | 29.95 | | |
| Interest Income - AF | | Change | 1,762.95 | | 1,762.95 |
| | 6/30/21 | Ending Balance | | | -15,440.41 |
| Asset Change in Value | 4/1/21 | Beginning Balance | | | 37,176.00 |
| Asset Change in Value | 4/30/21 | Adjust market value of fixed income investments 81-4051-01-7 | 535.00 | | |
| Asset Change in Value | 4/30/21 | Adjust market value of fixed income investments 81-4051-02-5 | 340.00 | | |
| Asset Change in Value | 4/30/21 | Adjust market value of fixed income investments 81-4051-03-3 | 785.00 | | |
| Asset Change in Value | 5/31/21 | Adjust market value of fixed income investments 81-4051-01-7 | 4,442.50 | | |
| Asset Change in Value | 5/31/21 | Adjust market value of fixed income investments 81-4051-02-5 | 310.00 | | |
| Asset Change in Value | 5/31/21 | Adjust market value of fixed income investments 81-4051-03-3 | 15,897.50 | | |
| Asset Change in Value | 6/30/21 | Adjust market value of fixed income investments 81-4051-02-5 | 495.00 | | |
| Asset Change in Value | 6/30/21 | Adjust market value of fixed income investments 81-4051-03-3 | 197.50 | | |
| Asset Change in Value | | Change | 23,002.50 | | 23,002.50 |
| | 6/30/21 | Ending Balance | | | 60,178.50 |
| MROTC Revenue | 4/1/21 | Beginning Balance | | | -2,061,799.60 |
| MROTC Revenue | 4/1/21 | 72 ABW/CER - Security Services (1-30 April 2021) | | 30,000.00 | |
| MROTC Revenue | 4/1/21 | 72 ABW/CER - Monthly Rent (1-30, April, 2021) | | 198,025.25 | |
| MROTC Revenue | 5/1/21 | 72 ABW/CER - Monthly Rent (1-31, May, 2021) | | 198,025.25 | |
| MROTC Revenue | 5/1/21 | 72 ABW/CER - Security Services (1-31, May, 2021) | | 30,000.00 | |
| MROTC Revenue | 6/1/21 | 72 ABW/CER - Monthly Rent (1-29, June, 2021) | | 191,424.41 | |
| MROTC Revenue | 6/1/21 | 72 ABW/CER - Security Services (1-29, June, 2021) | | 29,000.00 | |
| MROTC Revenue | | Change | | 676,474.91 | -676,474.91 |
| | 6/30/21 | Ending Balance | | | -2,738,274.51 |
| Grant Revenue - Tinker | 4/1/21 | Beginning Balance | | | -405,153.83 |
| Grant Revenue - Tinker | 5/31/21 | Recognize deferred grant revenue for Tinker grant activity | | 124,999.80 | |
| Grant Revenue - Tinker | | Change | | 124,999.80 | -124,999.80 |
| | 6/30/21 | Ending Balance | | | -530,153.63 |
| CARES Act Income (County | 4/1/21 | Beginning Balance | | | -17,450,000.00 |
| | 6/30/21 | Ending Balance | | | -17,450,000.00 |
| Contract Services | 4/1/21 | Beginning Balance | | | 214,166.58 |
| Contract Services | 5/3/21 | The Alliance for Economic Dev. - Contract Services | 22,500.00 | | |
| Contract Services | 6/1/21 | The Alliance for Economic Dev. - Contract Services | 22,500.00 | | |
| Contract Services | 6/30/21 | Accrue Monthly Management Fee due to AED | 22,500.00 | | |
| Contract Services | | Change | 67,500.00 | | 67,500.00 |
| | 6/30/21 | Ending Balance | | | 281,666.58 |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|----------------------------|----------------|--|------------------|-------------------|-------------------|
| Bank Trustee Fees - PF | 4/1/21 | Beginning Balance | | | 2,500.00 |
| Bank Trustee Fees - PF | 4/19/21 | Trustee Service Fees | 92.47 | | |
| Bank Trustee Fees - PF | | Change | 92.47 | | 92.47 |
| | 6/30/21 | Ending Balance | | | 2,592.47 |
| Legal Expenses | 4/1/21 | Beginning Balance | | | 157,461.00 |
| Legal Expenses | 4/21/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 2,852.00 | | |
| Legal Expenses | 4/21/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 210.00 | | |
| Legal Expenses | 4/21/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 8,747.00 | | |
| Legal Expenses | 4/21/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 240.00 | | |
| Legal Expenses | 4/21/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 2,961.00 | | |
| Legal Expenses | 4/21/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 497.50 | | |
| Legal Expenses | 5/18/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 9,891.50 | | |
| Legal Expenses | 5/18/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 2,140.50 | | |
| Legal Expenses | 5/18/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 10,707.00 | | |
| Legal Expenses | 6/24/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 450.00 | | |
| Legal Expenses | 6/24/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 1,830.00 | | |
| Legal Expenses | 6/24/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 5,008.50 | | |
| Legal Expenses | 6/28/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 90.00 | | |
| Legal Expenses | 6/29/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 4,667.00 | | |
| Legal Expenses | | Change | 50,292.00 | | 50,292.00 |
| | 6/30/21 | Ending Balance | | | 207,753.00 |
| Closing Fees | 4/1/21 | Beginning Balance | | | 804.25 |
| | 6/30/21 | Ending Balance | | | 804.25 |
| Prof. Svcs-AE, Acct | 4/1/21 | Beginning Balance | | | 63,195.79 |
| Prof. Svcs-AE, Acct | 4/1/21 | Kimley-Horn and Associates, In - Prof. Svcs-AE, Acct | 17,800.00 | | |
| Prof. Svcs-AE, Acct | 4/14/21 | Kimley-Horn and Associates, In - Prof. Svcs-AE, Acct | 1,920.00 | | |
| Prof. Svcs-AE, Acct | 4/30/21 | Cowan Group Engineering, LLC - Prof. Svcs-AE, Acct | 6,500.00 | | |
| Prof. Svcs-AE, Acct | 5/25/21 | Milestone Valuation LLC - Prof. Svcs-AE, Acct | 3,200.00 | | |
| Prof. Svcs-AE, Acct | 6/24/21 | Cowan Group Engineering, LLC - Prof. Svcs-AE, Acct | 2,000.00 | | |
| Prof. Svcs-AE, Acct | 6/24/21 | Valbridge Property Advisors - Prof. Svcs-AE, Acct | 2,800.00 | | |
| Prof. Svcs-AE, Acct | 6/24/21 | Smith Roberts Baldischwiler, L - Prof. Svcs-AE, Acct | 3,900.00 | | |
| Prof. Svcs-AE, Acct | 6/29/21 | Kimley-Horn and Associates, In - Prof. Svcs-AE, Acct | 6,700.00 | | |
| Prof. Svcs-AE, Acct | 6/29/21 | Cowan Group Engineering, LLC - Prof. Svcs-AE, Acct | 4,500.00 | | |
| Prof. Svcs-AE, Acct | | Change | 49,320.00 | | 49,320.00 |
| | 6/30/21 | Ending Balance | | | 112,515.79 |
| Prof Svcs - Audit - PF | 4/1/21 | Beginning Balance | | | 31,672.76 |
| Prof Svcs - Audit - PF | 5/18/21 | BKD, LLP - Prof Svcs - Audit - PF | 31,200.00 | | |
| Prof Svcs - Audit - PF | 6/29/21 | Crawford & Associates, P.C. - Prof Svcs - Audit - PF | 595.00 | | |
| Prof Svcs - Audit - PF | | Change | 31,795.00 | | 31,795.00 |
| | 6/30/21 | Ending Balance | | | 63,467.76 |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|------------------------------|----------------|--|------------------|-------------------|-------------------|
| Advertising | 4/1/21 | Beginning Balance | | | 11,607.09 |
| Advertising | 4/14/21 | Anglin Public Relations, Inc. - Advertising | 3,200.00 | | |
| Advertising | 6/24/21 | Anglin Public Relations, Inc. - Advertising | 2,500.00 | | |
| Advertising | | Change | 5,700.00 | | 5,700.00 |
| | 6/30/21 | Ending Balance | | | 17,307.09 |
| Insurance - PF | 4/1/21 | Beginning Balance | | | 87,447.20 |
| Insurance - PF | 4/30/21 | Expense monthly portion of pre-paid insurance | 9,035.83 | | |
| Insurance - PF | 5/31/21 | Expense monthly portion of pre-paid insurance | 37,412.00 | | |
| Insurance - PF | 6/30/21 | Expense monthly portion of pre-paid insurance | 15,470.19 | | |
| Insurance - PF | | Change | 61,918.02 | | 61,918.02 |
| | 6/30/21 | Ending Balance | | | 149,365.22 |
| Office Expense - PF | 4/1/21 | Beginning Balance | | | 632.33 |
| Office Expense - PF | 4/30/21 | Cox Communications, Inc. - Office Expense - PF | 64.10 | | |
| Office Expense - PF | 5/25/21 | Cox Communications, Inc. - Office Expense - PF | 65.01 | | |
| Office Expense - PF | 6/24/21 | Cox Communications, Inc. - Office Expense - PF | 64.05 | | |
| Office Expense - PF | | Change | 193.16 | | 193.16 |
| | 6/30/21 | Ending Balance | | | 825.49 |
| Dues & Subscriptions | 4/1/21 | Beginning Balance | | | 2,318.00 |
| | 6/30/21 | Ending Balance | | | 2,318.00 |
| Depreciation Expense | 4/1/21 | Beginning Balance | | | 34,888.95 |
| Depreciation Expense | 4/30/21 | Record monthly depreciation-Unit Parts Building | 3,876.55 | | |
| Depreciation Expense | 5/31/21 | Record monthly depreciation-Unit Parts Building | 3,876.55 | | |
| Depreciation Expense | 6/30/21 | Record monthly depreciation-Unit Parts Building | 3,876.55 | | |
| Depreciation Expense | | Change | 11,629.65 | | 11,629.65 |
| | 6/30/21 | Ending Balance | | | 46,518.60 |
| Depreciation Expense - MRC | 4/1/21 | Beginning Balance | | | 427,241.07 |
| Depreciation Expense - MRC | 4/30/21 | Record monthly depreciation-MROTC | 47,471.23 | | |
| Depreciation Expense - MRC | 5/31/21 | Record monthly depreciation-MROTC | 47,471.23 | | |
| Depreciation Expense - MRC | 6/30/21 | Record monthly depreciation-MROTC | 47,471.23 | | |
| Depreciation Expense - MROTC | | Change | 142,413.69 | | 142,413.69 |
| | 6/30/21 | Ending Balance | | | 569,654.76 |
| Interest Expense | 4/1/21 | Beginning Balance | | | 230,534.78 |
| Interest Expense | 4/29/21 | BancFirst - N/P BancFirst-2900 | 23,636.55 | | |
| Interest Expense | 5/29/21 | BancFirst - N/P BancFirst-2900 | 22,827.21 | | |
| Interest Expense | 6/29/21 | BancFirst - Interest Expense | 23,151.83 | | |
| Interest Expense | | Change | 69,615.59 | | 69,615.59 |
| | 6/30/21 | Ending Balance | | | 300,150.37 |
| Grant Expense | 4/1/21 | Beginning Balance | | | 17,296,277.71 |
| Grant Expense | 4/15/21 | First Fidelity Bank - Management Fee 1% | 1,000.00 | | |
| Grant Expense | 4/15/21 | First Fidelity Bank - Oklahoma County Small Business + Nonprofit Grant | 100,000.00 | | |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|-----------------------------|----------------|--|------------------|-------------------|----------------------|
| Grant Expense | | Change | 101,000.00 | | 101,000.00 |
| | 6/30/21 | Ending Balance | | | 17,397,277.71 |
| Grant Expense - Tinker | 4/1/21 | Beginning Balance | | | 405,153.83 |
| Grant Expense - Tinker | 5/11/21 | Oklahoma County Hwy District 2 - Grant Expense - Tinker | 125,000.00 | | |
| Grant Expense - Tinker | | Change | 125,000.00 | | 125,000.00 |
| | 6/30/21 | Ending Balance | | | 530,153.83 |
| Unit Parts Building Expense | 4/1/21 | Beginning Balance | | | 40,944.97 |
| Unit Parts Building Expense | 4/1/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,480.28 | | |
| Unit Parts Building Expense | 4/14/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,501.12 | | |
| Unit Parts Building Expense | 4/21/21 | Oklahoma Natural Gas - Unit Parts Building Expense | 657.96 | | |
| Unit Parts Building Expense | 4/21/21 | City of Oklahoma City - Unit Parts Building Expense | 361.72 | | |
| Unit Parts Building Expense | 4/21/21 | O G & E - Unit Parts Building Expense | 3,202.21 | | |
| Unit Parts Building Expense | 4/21/21 | O G & E - Unit Parts Building Expense | 0.99 | | |
| Unit Parts Building Expense | 4/30/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,501.12 | | |
| Unit Parts Building Expense | 5/11/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,277.09 | | |
| Unit Parts Building Expense | 5/18/21 | City of Oklahoma City - Unit Parts Building Expense | 361.72 | | |
| Unit Parts Building Expense | 5/18/21 | Oklahoma Natural Gas - Unit Parts Building Expense | 503.22 | | |
| Unit Parts Building Expense | 5/25/21 | O G & E - Unit Parts Building Expense | 129.61 | | |
| Unit Parts Building Expense | 5/25/21 | O G & E - Unit Parts Building Expense | 2,863.05 | | |
| Unit Parts Building Expense | 5/25/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,501.12 | | |
| Unit Parts Building Expense | 6/4/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,501.12 | | |
| Unit Parts Building Expense | 6/4/21 | Keith Kuhlman - Unit Parts Building Expense | 107.17 | | |
| Unit Parts Building Expense | 6/15/21 | Matrix Mechanical Contracting - Unit Parts Building Expense | 1,377.00 | | |
| Unit Parts Building Expense | 6/15/21 | Oklahoma Natural Gas - Unit Parts Building Expense | 114.53 | | |
| Unit Parts Building Expense | 6/15/21 | City of Oklahoma City - Unit Parts Building Expense | 388.72 | | |
| Unit Parts Building Expense | 6/15/21 | Organizational CFO LLC - Unit Parts Building Expense | 1,059.00 | | |
| Unit Parts Building Expense | 6/24/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,626.16 | | |
| Unit Parts Building Expense | 6/24/21 | O G & E - Unit Parts Building Expense | 145.54 | | |
| Unit Parts Building Expense | 6/24/21 | O G & E - Unit Parts Building Expense | 4,689.76 | | |
| Unit Parts Building Expense | | Change | 40,350.21 | | 40,350.21 |
| | 6/30/21 | Ending Balance | | | 81,295.18 |
| 63rd Property Expenses | 4/1/21 | Beginning Balance | | | 314.43 |
| | 6/30/21 | Ending Balance | | | 314.43 |
| Amort of Def Outflow-MRC | 4/1/21 | Beginning Balance | | | 167,229.06 |
| Amort of Def Outflow-MRC | 4/29/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | 18,754.00 | | |
| Amort of Def Outflow-MRC | 5/29/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | 18,788.22 | | |
| Amort of Def Outflow-MRC | 6/29/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | 18,822.51 | | |
| Amort of Def Outflow-MROTC | | Change | 56,364.73 | | 56,364.73 |
| | 6/30/21 | Ending Balance | | | 223,593.79 |
| MROTC Facility Expense | 4/1/21 | Beginning Balance | | | 233,542.52 |

Oklahoma Industries Authority
General Ledger Apr 1, 2021 to Jun 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|---|------------------|-------------------|-------------------|
| MROTC Facility Expense | 4/1/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 4/1/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 4/1/21 | Allied Universal Security Serv - MROTC Facility Expense | 7,433.04 | | |
| MROTC Facility Expense | 4/14/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,884.95 | | |
| MROTC Facility Expense | 4/14/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 4/14/21 | Allied Universal Security Serv - MROTC Facility Expense | 7,110.04 | | |
| MROTC Facility Expense | 4/14/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 4/21/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 4/30/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 5/12/21 | Allied Universal Security Serv - MROTC Facility Expense | 7,110.04 | | |
| MROTC Facility Expense | 5/18/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 5/25/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 6/3/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 6/4/21 | Allied Universal Security Serv - MROTC Facility Expense | 7,103.52 | | |
| MROTC Facility Expense | 6/15/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,830.00 | | |
| MROTC Facility Expense | 6/24/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 6/29/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | | Change | 118,493.03 | | 118,493.03 |
| | 6/30/21 | Ending Balance | | | 352,035.55 |
| Dist-benefit other gov. - Cha | 4/1/21 | Beginning Balance | | | 24,000.00 |
| Dist-benefit other gov. - Cha | 4/1/21 | Oklahoma City Chamber of Comme - Dist-benefit other gov. - Cham | 12,000.00 | | |
| Dist-benefit other gov. - Cha | 6/15/21 | Oklahoma City Chamber of Comme - Dist-benefit other gov. - Cham | 12,000.00 | | |
| Dist-benefit other gov. - Cham | | Change | 24,000.00 | | 24,000.00 |
| | 6/30/21 | Ending Balance | | | 48,000.00 |

Financial Statements
of
Oklahoma Industries Authority
For the Period Ended September 30, 2021

Oklahoma Industries Authority
Statement of Net Position
September 30, 2021

ASSETS AND DEFERRED OUTFLOWS OF RESOURCES

Assets

Current Assets

| | | | |
|--|----|-----------|--------------|
| Cash | \$ | 1,649,314 | |
| Accounts Receivable | | 5,382,725 | |
| Accrued Int. Receivable | | 1,364 | |
| Prepaid Insurance | | 91,312 | |
| Deposits | | 12,159 | |
| Note Receivable - Progress OKC, net of allowance | | - | |
| Total Current Assets | | | \$ 7,136,874 |

Investments-Fixed Income

504,348

Fixed Assets

| | | | |
|-----------------------------|--|-------------|------------|
| Property - 4725 SE 59th | | 160,820 | |
| Thomas Estell Land | | 401,263 | |
| MROTC - Land | | 697,000 | |
| MROTC - Building & Tow-way | | 28,482,739 | |
| SW 49th-Symes-FY21 | | 303,630 | |
| Boeing Land-FY15 | | 1,362,845 | |
| SE 44th-CLO-40A-FY21 | | 830,741 | |
| 9400 SE 49th Delp-FY21 | | 403,961 | |
| Douglas East 44-59 FY21 | | 2,450,000 | |
| I-240/Eastern-CLO swap FY21 | | 12,339,398 | |
| Accumulated Depreciation | | (7,900,306) | |
| Total Fixed Assets | | | 39,532,092 |

Total Assets

47,173,314

Deferred Outflows of Resources

484,535

Total Assets and Deferred Outflows of Resources

\$ 47,657,849

LIABILITIES AND NET POSITION

Liabilities

| | | | |
|--------------------------|----|-----------|--------------|
| Accounts Payable | \$ | 22,500 | |
| Unearned Rent | | - | |
| Deferred Grant Revenue | | 7,328 | |
| Note Payable - MROTC | | 6,454,961 | |
| Total Liabilities | | | \$ 6,484,789 |

Net Position

| | | | |
|------------------------------|--|------------|------------|
| Project Fund - Begin Balance | | 36,881,672 | |
| Change in Net Position | | 4,291,387 | |
| Total Net Position | | | 41,173,059 |

Total Liabilities and Net Position

\$ 47,657,849

Oklahoma Industries Authority
Income Statement
For the Three Months Ending September 30, 2021

| | Current Period | |
|--|------------------|-----------|
| Revenues | | |
| Lease Revenue | \$ 19,679 | 0.37 |
| Administrative Fees | 11,022 | 0.21 |
| Interest Income | 2,597 | 0.05 |
| Asset Change in Value | (1,110) | (0.02) |
| MROTC Revenue | 919,709 | 17.43 |
| Gain/Loss on Sale of Assets | 4,325,363 | 81.96 |
| Total Revenues | 5,277,260 | 100.00 |
| Operating Expenses | | |
| Contract Services | 72,500 | 1.37 |
| Bank Trustee Fees - PF | 1,250 | 0.02 |
| Legal Expense | 52,640 | 1.00 |
| Closing Fees | 330,300 | 6.26 |
| Professional Services | 85 | 0.00 |
| Advertising | 5,466 | 0.10 |
| Insurance - PF | 47,567 | 0.90 |
| Office Expense - PF | 128 | 0.00 |
| Dues & Subscriptions | 2,086 | 0.04 |
| Depreciation Expense | 11,630 | 0.22 |
| Depreciation Expense - MROTC | 142,414 | 2.70 |
| Interest Expense | 66,142 | 1.25 |
| SE 59th & Air Depot - Boeing | 5,500 | 0.10 |
| Unit Parts Building Expense | 95,689 | 1.81 |
| MROTC Facility Expense | 83,776 | 1.59 |
| Total Operating Expenses | 917,172 | 17.38 |
| Other Revenues/Expenses | | |
| Amortization of Deferred Outflows of Resources | 56,701 | 1.07 |
| Chamber of Commerce | 12,000 | 0.23 |
| Total Other Revenues/Expenses | 68,701 | 1.30 |
| Change in Net Assets | \$ 4,291,387 | 81.32 |

**Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021**

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|--|------------------|-------------------|-------------------|
| Cash - BOK Admin 7078 | 7/1/21 | Beginning Balance | | | 12,465.24 |
| Cash - BOK Admin 7078 | 7/15/21 | 72 ABW/CER | 220,424.41 | | |
| Cash - BOK Admin 7078 | 7/30/21 | 72 ABW/CER | 235,626.09 | | |
| Cash - BOK Admin 7078 | 8/10/21 | BancFirst | | 450,000.00 | |
| Cash - BOK Admin 7078 | 8/31/21 | Chk 1278 cleared short-will correct 9/2021 | 449,550.00 | | |
| Cash - BOK Admin 7078 | 9/1/21 | Chk 1278 cleared short-will correct 9/2021 | | 449,550.00 | |
| Cash - BOK Admin 7078 | | Change | 905,600.50 | 899,550.00 | 6,050.50 |
| | 9/30/21 | Ending Balance | | | 18,515.74 |
| Cash-BancFirst 8789 | 7/1/21 | Beginning Balance | | | 157,102.51 |
| Cash-BancFirst 8789 | 7/29/21 | BancFirst | | 154,427.13 | |
| Cash-BancFirst 8789 | 8/10/21 | BancFirst - Cash-BancFirst 8789 | 450,000.00 | | |
| Cash-BancFirst 8789 | 8/31/21 | Chk 1278 cleared short-will correct 9/2021 | | 449,550.00 | |
| Cash-BancFirst 8789 | 9/1/21 | BancFirst | | 154,427.13 | |
| Cash-BancFirst 8789 | 9/1/21 | Chk 1278 cleared short-will correct 9/2021 | 449,550.00 | | |
| Cash-BancFirst 8789 | 9/1/21 | 72 ABW/CER | 228,025.25 | | |
| Cash-BancFirst 8789 | 9/2/21 | 72 ABW/CER | 228,025.25 | | |
| Cash-BancFirst 8789 | 9/2/21 | 72 ABW/CER | 7.13 | | |
| Cash-BancFirst 8789 | 9/29/21 | BancFirst | | 154,427.13 | |
| Cash-BancFirst 8789 | | Change | 1,355,607.63 | 912,831.39 | 442,776.24 |
| | 9/30/21 | Ending Balance | | | 599,878.75 |
| Principal Cash - Rev Fund 1017 | 7/1/21 | Beginning Balance | | | -1,396,729.49 |
| Principal Cash - Rev Fund 1017 | 7/6/21 | Universal Protection Service, | | 7,110.04 | |
| Principal Cash - Rev Fund 1017 | 7/6/21 | Whelan Security Co. | | 3,501.12 | |
| Principal Cash - Rev Fund 1017 | 7/6/21 | The Alliance for Economic Dev. | | 22,500.00 | |
| Principal Cash - Rev Fund 1017 | 7/9/21 | Ledet's Welding | 2,000.00 | | |
| Principal Cash - Rev Fund 1017 | 7/15/21 | Williams, Box, Forshee & Bulla | | 150.00 | |
| Principal Cash - Rev Fund 1017 | 7/15/21 | Williams, Box, Forshee & Bulla | | 1,050.00 | |
| Principal Cash - Rev Fund 1017 | 7/15/21 | Williams, Box, Forshee & Bulla | | 3,720.00 | |
| Principal Cash - Rev Fund 1017 | 7/15/21 | Williams, Box, Forshee & Bulla | | 5,130.00 | |
| Principal Cash - Rev Fund 1017 | 7/15/21 | Allied Universal Security Serv | | 6,917.56 | |
| Principal Cash - Rev Fund 1017 | 7/15/21 | SW Restoration & Waterproofing | | 36,943.00 | |
| Principal Cash - Rev Fund 1017 | 7/15/21 | Organizational CFO LLC | | 1,059.00 | |
| Principal Cash - Rev Fund 1017 | 7/15/21 | Insurica Insurance | | 4,626.90 | |
| Principal Cash - Rev Fund 1017 | 7/15/21 | City of Oklahoma City | | 523.72 | |
| Principal Cash - Rev Fund 1017 | 7/15/21 | Allied Universal Security Serv | | 7,224.24 | |
| Principal Cash - Rev Fund 1017 | 7/20/21 | OK Medical Research Foundation | 10,000.00 | | |
| Principal Cash - Rev Fund 1017 | 7/27/21 | YMCA of Greater OKC | 1,021.88 | | |
| Principal Cash - Rev Fund 1017 | 7/27/21 | GardaWorld Security Services | | 3,626.16 | |
| Principal Cash - Rev Fund 1017 | 7/27/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund 1017 | 7/27/21 | Oklahoma Natural Gas | | 110.30 | |

Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|-------------|--|------------------|-------------------|----------------|
| Principal Cash - Rev Fund 1017 | 7/27/21 | State Chamber of Oklahoma | | 2,086.00 | |
| Principal Cash - Rev Fund 1017 | 7/27/21 | Lemke Land Surveying | | 5,800.00 | |
| Principal Cash - Rev Fund 1017 | 7/27/21 | O G & E | | 145.54 | |
| Principal Cash - Rev Fund 1017 | 7/27/21 | O G & E | | 4,790.42 | |
| Principal Cash - Rev Fund 1017 | 7/27/21 | Cox Communications, Inc. | | 63.91 | |
| Principal Cash - Rev Fund 1017 | 7/27/21 | Anglin Public Relations, Inc. | | 4,250.00 | |
| Principal Cash - Rev Fund 1017 | 7/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | 87,424.72 | | |
| Principal Cash - Rev Fund 1017 | 8/3/21 | Ledet's Welding | 2,000.00 | | |
| Principal Cash - Rev Fund 1017 | 8/3/21 | BOK Transf error to correct distribution on 7/26/21 Lemke Land; will correct 09/21 | 5,800.00 | | |
| Principal Cash - Rev Fund 1017 | 8/4/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund 1017 | 8/4/21 | The Alliance for Economic Dev. | | 25,000.00 | |
| Principal Cash - Rev Fund 1017 | 8/4/21 | GardaWorld Security Services | | 3,501.12 | |
| Principal Cash - Rev Fund 1017 | 8/6/21 | Service Charge | | 1,250.00 | |
| Principal Cash - Rev Fund 1017 | 8/10/21 | Organizational CFO LLC | | 1,059.00 | |
| Principal Cash - Rev Fund 1017 | 8/10/21 | SW Restoration & Waterproofing | | 22,365.00 | |
| Principal Cash - Rev Fund 1017 | 8/10/21 | Allied Universal Security Serv | | 7,110.04 | |
| Principal Cash - Rev Fund 1017 | 8/12/21 | Commissioners of the Land Offi | 791.10 | | |
| Principal Cash - Rev Fund 1017 | 8/12/21 | Commissioners of the Land Offi | 443.01 | | |
| Principal Cash - Rev Fund 1017 | 8/12/21 | Commissioners of the Land Offi | 515.34 | | |
| Principal Cash - Rev Fund 1017 | 8/12/21 | Commissioners of the Land Offi | 551.51 | | |
| Principal Cash - Rev Fund 1017 | 8/12/21 | Commissioners of the Land Offi | 488.22 | | |
| Principal Cash - Rev Fund 1017 | 8/12/21 | Commissioners of the Land Offi | 140.14 | | |
| Principal Cash - Rev Fund 1017 | 8/17/21 | Williams, Box, Forshee & Bulla | | 2,187.00 | |
| Principal Cash - Rev Fund 1017 | 8/17/21 | Williams, Box, Forshee & Bulla | | 1,230.00 | |
| Principal Cash - Rev Fund 1017 | 8/17/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund 1017 | 8/17/21 | Williams, Box, Forshee & Bulla | | 21,464.00 | |
| Principal Cash - Rev Fund 1017 | 8/17/21 | GardaWorld Security Services | | 3,501.12 | |
| Principal Cash - Rev Fund 1017 | 8/17/21 | City of Oklahoma City | | 874.72 | |
| Principal Cash - Rev Fund 1017 | 8/17/21 | Oklahoma Natural Gas | | 112.54 | |
| Principal Cash - Rev Fund 1017 | 8/24/21 | Oklahoma Environmental Service | | 5,500.00 | |
| Principal Cash - Rev Fund 1017 | 8/24/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund 1017 | 8/24/21 | O G & E | | 4,904.88 | |
| Principal Cash - Rev Fund 1017 | 8/24/21 | O G & E | | 145.54 | |
| Principal Cash - Rev Fund 1017 | 8/24/21 | Cox Communications, Inc. | | 63.91 | |
| Principal Cash - Rev Fund 1017 | 8/31/21 | Ledet's Welding | 2,000.00 | | |
| Principal Cash - Rev Fund 1017 | 8/31/21 | Allied Universal Security Serv | | 6,942.21 | |
| Principal Cash - Rev Fund 1017 | 8/31/21 | Crawford & Associates, P.C. | | 85.00 | |
| Principal Cash - Rev Fund 1017 | 8/31/21 | Anglin Public Relations, Inc. | | 1,000.00 | |
| Principal Cash - Rev Fund 1017 | 8/31/21 | GardaWorld Security Services | | 3,501.12 | |
| Principal Cash - Rev Fund 1017 | 8/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | 143,776.97 | | |

**Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021**

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|---|------------------|-------------------|----------------------|
| Principal Cash - Rev Fund 1017 | 9/2/21 | The Alliance for Economic Dev. | | 25,000.00 | |
| Principal Cash - Rev Fund 1017 | 9/8/21 | Tyler Outdoor Advertising, LLC | 8,750.00 | | |
| Principal Cash - Rev Fund 1017 | 9/9/21 | Organizational CFO LLC | | 1,059.00 | |
| Principal Cash - Rev Fund 1017 | 9/9/21 | Allied Universal Security Serv | | 7,110.04 | |
| Principal Cash - Rev Fund 1017 | 9/13/21 | Terry Brown | 2,000.00 | | |
| Principal Cash - Rev Fund 1017 | 9/16/21 | GardaWorld Security Services | | 3,501.12 | |
| Principal Cash - Rev Fund 1017 | 9/16/21 | Allied Universal Security Serv | | 6,911.04 | |
| Principal Cash - Rev Fund 1017 | 9/20/21 | Allied Universal Security Serv | | 6,806.80 | |
| Principal Cash - Rev Fund 1017 | 9/20/21 | Oklahoma Natural Gas | | 111.46 | |
| Principal Cash - Rev Fund 1017 | 9/20/21 | City of Oklahoma City | | 352.72 | |
| Principal Cash - Rev Fund 1017 | 9/20/21 | Anglin Public Relations, Inc. | | 216.00 | |
| Principal Cash - Rev Fund 1017 | 9/20/21 | Williams, Box, Forshee & Bulla | | 480.00 | |
| Principal Cash - Rev Fund 1017 | 9/20/21 | Williams, Box, Forshee & Bulla | | 1,980.00 | |
| Principal Cash - Rev Fund 1017 | 9/20/21 | Williams, Box, Forshee & Bulla | | 1,312.50 | |
| Principal Cash - Rev Fund 1017 | 9/20/21 | Williams, Box, Forshee & Bulla | | 10,339.00 | |
| Principal Cash - Rev Fund 1017 | 9/20/21 | Williams, Box, Forshee & Bulla | | 30.00 | |
| Principal Cash - Rev Fund 1017 | 9/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | 52,454.00 | | |
| Principal Cash - Rev Fund 1017 | | Change | 320,156.89 | 325,978.95 | -5,822.06 |
| | 9/30/21 | Ending Balance | | | -1,402,551.55 |
| Principal Cash - Summit Mach. | 7/1/21 | Beginning Balance | | | |
| Principal Cash - Summit Mach. | 7/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | | 1.48 | |
| Principal Cash - Summit Mach. | 7/31/21 | Transferto/from princ&income 81-4051-03-3 | 1.48 | | |
| Principal Cash - Summit Mach. | 8/21/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | | 1.54 | |
| Principal Cash - Summit Mach. | 8/31/21 | Transferto/from princ&income 81-4051-03-3 | 1.54 | | |
| Principal Cash - Summit Mach. | 9/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | | 1.58 | |
| Principal Cash - Summit Mach. | 9/30/21 | Transferto/from princ&income 81-4051-03-3 | 1.58 | | |
| Principal Cash - Summit Mach. | | Change | 4.60 | 4.60 | |
| Principal Cash-CARES Grants | 7/1/21 | Beginning Balance | | | -235.18 |
| Principal Cash-CARES Grants | 7/15/21 | Williams, Box, Forshee & Bulla | | 3,447.00 | |
| Principal Cash-CARES Grants | 7/31/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | 3,408.13 | | |
| Principal Cash-CARES Grants | 8/31/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | | 40.48 | |
| Principal Cash-CARES Grants | 9/20/21 | Oklahoma County Treasurer | | 592,671.95 | |
| Principal Cash-CARES Grants | 9/20/21 | Oklahoma County Treasurer | | 1,000,000.00 | |
| Principal Cash-CARES Grants | 9/20/21 | Oklahoma County Treasurer | | 1,000,000.00 | |
| Principal Cash-CARES Grants | 9/20/21 | Williams, Box, Forshee & Bulla | | 120.00 | |
| Principal Cash-CARES Grants | 9/30/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | 2,592,750.62 | | |
| Principal Cash-CARES Grants | | Change | 2,596,158.75 | 2,596,279.43 | -120.68 |
| | 9/30/21 | Ending Balance | | | -355.86 |
| Principal Cash - Sp Projects | 7/1/21 | Beginning Balance | | | |
| Principal Cash - Sp Projects | 7/2/21 | Inc to Prin Transfer 7/2/21 | 0.01 | | |

Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|---|------------------|-------------------|---------------------|
| Principal Cash - Sp Projects | 7/31/21 | Record purchases/sales between principal cash and short-term cash | | 0.01 | |
| Principal Cash - Sp Projects | 8/5/21 | Inc to Prin Transfer 08/05/21 | 0.02 | | |
| Principal Cash - Sp Projects | 8/31/21 | Record purchases/sales between principal cash and short-term cash | | 0.02 | |
| Principal Cash - Sp Projects | 9/30/21 | Record purchases/sales between principal cash and short-term cash | | 0.02 | |
| Principal Cash - Sp Projects | 9/30/21 | Inc to Prin Transfer 9/3/21 | 0.02 | | |
| Principal Cash - Sp Projects | | Change | 0.05 | 0.05 | |
| Income Cash - Revenue Fund | 7/1/21 | Beginning Balance | | | 1,396,729.49 |
| Income Cash - Revenue Fund | 7/1/21 | Interest to 6/30/21 | 8.98 | | |
| Income Cash - Revenue Fund | 8/2/21 | Interest to 7/31/21 | 7.40 | | |
| Income Cash - Revenue Fund | 9/1/21 | Interest to 8/31/21 | 5.68 | | |
| Income Cash - Revenue Fund | | Change | 22.06 | | 22.06 |
| | 9/30/21 | Ending Balance | | | 1,396,751.55 |
| Income Cash - Summit Machine | 7/1/21 | Beginning Balance | | | |
| Income Cash - Summit Machine | 7/1/21 | Interest to 6/30/21 | 1.48 | | |
| Income Cash - Summit Machine | 7/31/21 | Transferto/from princ&income 81-4051-03-3 | | 1.48 | |
| Income Cash - Summit Machine | 8/2/21 | Interest to 7/31/21 | 1.54 | | |
| Income Cash - Summit Machine | 8/31/21 | Transferto/from princ&income 81-4051-03-3 | | 1.54 | |
| Income Cash - Summit Machine | 9/1/21 | Interest to 8/31/21 | 1.58 | | |
| Income Cash - Summit Machine | 9/30/21 | Transferto/from princ&income 81-4051-03-3 | | 1.58 | |
| Income Cash - Summit Machine | | Change | 4.60 | 4.60 | |
| Income Cash - CARES Grants | 7/1/21 | Beginning Balance | | | 235.18 |
| Income Cash - CARES Grants | 7/1/21 | Record Interest Income 7/21 | 38.87 | | |
| Income Cash - CARES Grants | 8/2/21 | Record Interest Income 8/21 | 40.48 | | |
| Income Cash - CARES Grants | 9/1/21 | Record Interest Income 9/21 | 41.33 | | |
| Income Cash - CARES Grants | | Change | 120.68 | | 120.68 |
| | 9/30/21 | Ending Balance | | | 355.86 |
| Income Cash - Special Projects | 7/1/21 | Beginning Balance | | | |
| Income Cash - Special Projects | 7/1/21 | Interest to 6/30/21 | 0.01 | | |
| Income Cash - Special Projects | 7/2/21 | Inc to Prin Transfer 7/2/21 | | 0.01 | |
| Income Cash - Special Projects | 8/2/21 | Interest to 7/31/21 | 0.02 | | |
| Income Cash - Special Projects | 8/5/21 | Inc to Prin Transfer 08/05/21 | | 0.02 | |
| Income Cash - Special Projects | 9/1/21 | Interest to 8/31/21 | 0.02 | | |
| Income Cash - Special Projects | 9/30/21 | Inc to Prin Transfer 9/3/21 | | 0.02 | |
| Income Cash - Special Projects | | Change | 0.05 | 0.05 | |
| Short Term Cash - Summit Machi | 7/1/21 | Beginning Balance | | | 99,117.31 |
| Short Term Cash - Summit Machi | 7/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | 1.48 | | |
| Short Term Cash - Summit Machi | 8/21/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | 1.54 | | |
| Short Term Cash - Summit Machi | 9/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-03-3 | 1.58 | | |
| Short Term Cash - Summit Machi | | Change | 4.60 | | 4.60 |
| | 9/30/21 | Ending Balance | | | 99,121.91 |

Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|---|------------------|-------------------|-------------------|
| Short Term Cash-CARES Grant | 7/1/21 | Beginning Balance | | | 2,601,795.38 |
| Short Term Cash-CARES Grant | 7/31/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | | 3,408.13 | |
| Short Term Cash-CARES Grant | 8/31/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | 40.48 | | |
| Short Term Cash-CARES Grant | 9/30/21 | Record principal cash purchase/sale of BOK Short-Term Cash Fund I | | 2,592,750.62 | |
| Short Term Cash-CARES Grant | | Change | 40.48 | 2,596,158.75 | -2,596,118.27 |
| | 9/30/21 | Ending Balance | | | 5,677.11 |
| Short-Term Cash - Special Proj | 7/1/21 | Beginning Balance | | | 1,000.10 |
| Short-Term Cash - Special Proj | 7/31/21 | Record purchases/sales between principal cash and short-term cash | 0.01 | | |
| Short-Term Cash - Special Proj | 8/31/21 | Record purchases/sales between principal cash and short-term cash | 0.02 | | |
| Short-Term Cash - Special Proj | 9/30/21 | Record purchases/sales between principal cash and short-term cash | 0.02 | | |
| Short-Term Cash - Special Proj | | Change | 0.05 | | 0.05 |
| | 9/30/21 | Ending Balance | | | 1,000.15 |
| Fixed Income - Summit Mac Prin | 7/1/21 | Beginning Balance | | | 250,182.50 |
| Fixed Income - Summit Mac Prin | 7/31/21 | Adjust market value of fixed income investments 81-4051-03-3 | | 97.50 | |
| Fixed Income - Summit Mac Prin | 8/31/21 | Adjust market value of fixed income investments 81-4051-03-3 | | 85.00 | |
| Fixed Income - Summit Mac Prin | 9/30/21 | Adjust market value of fixed income investments 81-4051-03-3 | 145.00 | | |
| Fixed Income - Summit Mac Prin | | Change | 145.00 | 182.50 | -37.50 |
| | 9/30/21 | Ending Balance | | | 250,145.00 |
| Short Term Cash - Revenue Fund | 7/1/21 | Beginning Balance | | | 533,336.42 |
| Short Term Cash - Revenue Fund | 7/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | | 87,424.72 | |
| Short Term Cash - Revenue Fund | 8/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | | 143,776.97 | |
| Short Term Cash - Revenue Fund | 9/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-01-7 | | 52,454.00 | |
| Short Term Cash - Revenue Fund | | Change | | 283,655.69 | -283,655.69 |
| | 9/30/21 | Ending Balance | | | 249,680.73 |
| Accrued Int. Receivable-PF | 7/1/21 | Beginning Balance | | | 1,364.04 |
| | 9/30/21 | Ending Balance | | | 1,364.04 |
| Accounts Receivable | 7/1/21 | Beginning Balance | | | 222,424.41 |
| Accounts Receivable | 7/1/21 | YMCA of Greater OKC | 1,021.88 | | |
| Accounts Receivable | 7/1/21 | OK Medical Research Foundation | 10,000.00 | | |
| Accounts Receivable | 7/1/21 | 72 ABW/CER | 235,626.09 | | |
| Accounts Receivable | 7/9/21 | Ledet's Welding - Invoice: #130 - Ledet's | | 2,000.00 | |
| Accounts Receivable | 7/15/21 | 72 ABW/CER - Invoice: #131 - OIA | | 220,424.41 | |
| Accounts Receivable | 7/20/21 | OK Medical Research Foundation - Invoice: 1005 | | 10,000.00 | |
| Accounts Receivable | 7/27/21 | YMCA of Greater OKC - Invoice: 1004 | | 1,021.88 | |
| Accounts Receivable | 7/30/21 | 72 ABW/CER - Invoice: 1007 | | 235,626.09 | |
| Accounts Receivable | 8/1/21 | 72 ABW/CER | 228,025.25 | | |
| Accounts Receivable | 8/10/21 | 72 ABW/CER | 228,025.25 | | |
| Accounts Receivable | 9/1/21 | 72 ABW/CER - Invoice: 1009 | | 228,025.25 | |
| Accounts Receivable | 9/2/21 | 72 ABW/CER - Invoice: 1010 | | 228,025.25 | |
| Accounts Receivable | 9/27/21 | 72 ABW/CER | 228,025.25 | | |

Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|---------------------------------|----------------|---|------------------|-------------------|----------------------|
| Accounts Receivable | 9/30/21 | Sale of Unit Parts Bldg/Land | 5,154,700.00 | | |
| Accounts Receivable | | Change | 6,085,423.72 | 925,122.88 | 5,160,300.84 |
| | 9/30/21 | Ending Balance | | | 5,382,725.25 |
| Prepaid Insurance | 7/1/21 | Beginning Balance | | | 134,252.70 |
| Prepaid Insurance | 7/15/21 | Insurica Insurance - Prepaid Insurance | 4,626.90 | | |
| Prepaid Insurance | 7/31/21 | Expense monthly portion of pre-paid insurance | | 15,855.76 | |
| Prepaid Insurance | 8/31/21 | Expense monthly portion of pre-paid insurance | | 15,855.76 | |
| Prepaid Insurance | 9/30/21 | Expense monthly portion of pre-paid insurance | | 15,855.76 | |
| Prepaid Insurance | | Change | 4,626.90 | 47,567.28 | -42,940.38 |
| | 9/30/21 | Ending Balance | | | 91,312.32 |
| Note Receivable - Progress OKC | 7/1/21 | Beginning Balance | | | 176,985.51 |
| | 9/30/21 | Ending Balance | | | 176,985.51 |
| ALL-POKC NR | 7/1/21 | Beginning Balance | | | -176,985.51 |
| | 9/30/21 | Ending Balance | | | -176,985.51 |
| Deposits | 7/1/21 | Beginning Balance | | | 12,158.89 |
| | 9/30/21 | Ending Balance | | | 12,158.89 |
| Industrial Land - Unit Parts | 7/1/21 | Beginning Balance | | | 139,080.88 |
| Industrial Land - Unit Parts | 9/30/21 | Sale of Unit Parts Bldg/Land | | 139,080.88 | |
| Industrial Land - Unit Parts | | Change | | 139,080.88 | -139,080.88 |
| Industrial Property | 7/1/21 | Beginning Balance | | | 605,577.19 |
| Industrial Property | 9/30/21 | Sale of Unit Parts Bldg/Land | | 605,577.19 | |
| Industrial Property | | Change | | 605,577.19 | -605,577.19 |
| Accumulated Depreciation | 7/1/21 | Beginning Balance | | | -1,469,720.65 |
| Accumulated Depreciation | 7/31/21 | Record monthly depreciation-Unit Parts Building | | 3,876.55 | |
| Accumulated Depreciation | 8/31/21 | Record monthly depreciation-Unit Parts Building | | 3,876.55 | |
| Accumulated Depreciation | 9/30/21 | Record monthly depreciation-Unit Parts Building | | 3,876.55 | |
| Accumulated Depreciation | 9/30/21 | Sale of Unit Parts Bldg/Land | 1,481,350.30 | | |
| Accumulated Depreciation | | Change | 1,481,350.30 | 11,629.65 | 1,469,720.65 |
| Accumulated Depreciation - MROT | 7/1/21 | Beginning Balance | | | -7,757,892.21 |
| Accumulated Depreciation - MROT | 7/31/21 | Record monthly depreciation-MROTC | | 47,471.23 | |
| Accumulated Depreciation - MROT | 8/31/21 | Record monthly depreciation-MROTC | | 47,471.23 | |
| Accumulated Depreciation - MROT | 9/30/21 | Record monthly depreciation-MROTC | | 47,471.23 | |
| Accumulated Depreciation - MROT | | Change | | 142,413.69 | -142,413.69 |
| | 9/30/21 | Ending Balance | | | -7,900,305.90 |
| Property - 4725 SE 59th, Ledet | 7/1/21 | Beginning Balance | | | 160,820.00 |
| | 9/30/21 | Ending Balance | | | 160,820.00 |
| Thomas Estell Land | 7/1/21 | Beginning Balance | | | 401,263.00 |
| | 9/30/21 | Ending Balance | | | 401,263.00 |
| Unit Parts Office Renovation | 7/1/21 | Beginning Balance | | | 815,056.75 |
| Unit Parts Office Renovation | 9/30/21 | Sale of Unit Parts Bldg/Land | | 815,056.75 | |

**Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021**

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|--|------------------|-------------------|----------------------|
| Unit Parts Office Renovation | | Change | | 815,056.75 | -815,056.75 |
| Unit Parts 2nd Renovation | 7/1/21 | Beginning Balance | | | 1,081,272.14 |
| Unit Parts 2nd Renovation | 9/30/21 | Sale of Unit Parts Bldg/Land | | 1,081,272.14 | |
| Unit Parts 2nd Renovation | | Change | | 1,081,272.14 | -1,081,272.14 |
| MROTC - Land | 7/1/21 | Beginning Balance | | | 697,000.00 |
| | 9/30/21 | Ending Balance | | | 697,000.00 |
| MROTC - Building & Tow-way | 7/1/21 | Beginning Balance | | | 28,482,739.31 |
| | 9/30/21 | Ending Balance | | | 28,482,739.31 |
| SE 49th-Symes-FY21 | 7/1/21 | Beginning Balance | | | 303,629.77 |
| | 9/30/21 | Ending Balance | | | 303,629.77 |
| Boeing Land-FY15 | 7/1/21 | Beginning Balance | | | 1,362,845.36 |
| | 9/30/21 | Ending Balance | | | 1,362,845.36 |
| SE 44th-CLO-40A-FY21 | 7/1/21 | Beginning Balance | | | 830,741.00 |
| | 9/30/21 | Ending Balance | | | 830,741.00 |
| 9400 SE 49th Delp-FY21 | 7/1/21 | Beginning Balance | | | 403,961.22 |
| | 9/30/21 | Ending Balance | | | 403,961.22 |
| Douglas East 44-59 FY21 | 7/1/21 | Beginning Balance | | | 2,450,000.00 |
| | 9/30/21 | Ending Balance | | | 2,450,000.00 |
| I-240/Eastern-CLO swap FY21 | 7/1/21 | Beginning Balance | | | 12,339,398.37 |
| | 9/30/21 | Ending Balance | | | 12,339,398.37 |
| Principal Cash - Appropriated | 7/1/21 | Beginning Balance | | | -144,940.86 |
| Principal Cash - Appropriated | 7/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | | 10.20 | |
| Principal Cash - Appropriated | 8/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | | 2,428.09 | |
| Principal Cash - Appropriated | 9/20/21 | Oklahoma City Chamber of Comme | | 12,000.00 | |
| Principal Cash - Appropriated | 9/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | 11,989.13 | | |
| Principal Cash - Appropriated | | Change | 11,989.13 | 14,438.29 | -2,449.16 |
| | 9/30/21 | Ending Balance | | | -147,390.02 |
| Income Cash - Appropriated Fd | 7/1/21 | Beginning Balance | | | 144,940.86 |
| Income Cash - Appropriated Fd | 7/1/21 | Interest to 6/30/21 | 10.20 | | |
| Income Cash - Appropriated Fd | 8/2/21 | Interest to 7/31/21 | 10.62 | | |
| Income Cash - Appropriated Fd | 8/23/21 | CIT Bank NA | 2,417.47 | | |
| Income Cash - Appropriated Fd | 9/1/21 | Interest to | 10.87 | | |
| Income Cash - Appropriated Fd | | Change | 2,449.16 | | 2,449.16 |
| | 9/30/21 | Ending Balance | | | 147,390.02 |
| Princ Cash Tinker Project Fund | 7/1/21 | Beginning Balance | | | -13,904.53 |
| Princ Cash Tinker Project Fund | 7/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | | 0.12 | |
| Princ Cash Tinker Project Fund | 8/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | | 0.13 | |
| Princ Cash Tinker Project Fund | 9/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | | 0.13 | |
| Princ Cash Tinker Project Fund | | Change | | 0.38 | -0.38 |
| | 9/30/21 | Ending Balance | | | -13,904.91 |

Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|--|------------------|-------------------|-------------------|
| Income Cash - Tinker Proj Fund | 7/1/21 | Beginning Balance | | | 13,904.53 |
| Income Cash - Tinker Proj Fund | 7/1/21 | Interest to 6/30/21 | 0.12 | | |
| Income Cash - Tinker Proj Fund | 8/2/21 | Interest to 7/31/21 | 0.13 | | |
| Income Cash - Tinker Proj Fund | 9/1/21 | Interest to 8/31/21 | 0.13 | | |
| Income Cash - Tinker Proj Fund | | Change | 0.38 | | 0.38 |
| | 9/30/21 | Ending Balance | | | 13,904.91 |
| Shttrm Cash Tinker Project Fd | 7/1/21 | Beginning Balance | | | 8,321.10 |
| Shttrm Cash Tinker Project Fd | 7/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | 0.12 | | |
| Shttrm Cash Tinker Project Fd | 8/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | 0.13 | | |
| Shttrm Cash Tinker Project Fd | 9/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-06-6 | 0.13 | | |
| Shttrm Cash Tinker Project Fd | | Change | 0.38 | | 0.38 |
| | 9/30/21 | Ending Balance | | | 8,321.48 |
| Short Term Cash Spec. Res. AF | 7/1/21 | Beginning Balance | | | 682,468.55 |
| Short Term Cash Spec. Res. AF | 7/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | 10.20 | | |
| Short Term Cash Spec. Res. AF | 8/31/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | 2,428.09 | | |
| Short Term Cash Spec. Res. AF | 9/30/21 | Purchase/Sell BOK Cash Fund I 81-4051-02-5 | | 11,989.13 | |
| Short Term Cash Spec. Res. AF | | Change | 2,438.29 | 11,989.13 | -9,550.84 |
| | 9/30/21 | Ending Balance | | | 672,917.71 |
| Fixed Inc-Special Reserve FdAF | 7/1/21 | Beginning Balance | | | 255,275.00 |
| Fixed Inc-Special Reserve FdAF | 7/31/21 | Adjust market value of fixed income investments 81-4051-02-5 | | 410.00 | |
| Fixed Inc-Special Reserve FdAF | 8/31/21 | Adjust market value of fixed income investments 81-4051-02-5 | | 400.00 | |
| Fixed Inc-Special Reserve FdAF | 9/30/21 | Adjust market value of fixed income investments 81-4051-02-5 | | 262.50 | |
| Fixed Inc-Special Reserve FdAF | | Change | | 1,072.50 | -1,072.50 |
| | 9/30/21 | Ending Balance | | | 254,202.50 |
| Deferred Outflow of Res-MROTC | 7/1/21 | Beginning Balance | | | 541,235.92 |
| Deferred Outflow of Res-MROTC | 7/31/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | | 18,856.86 | |
| Deferred Outflow of Res-MROTC | 8/31/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | | 18,891.28 | |
| Deferred Outflow of Res-MROTC | 9/1/21 | Adjust MROTC Def Outflows 9/1/21 | | 27.00 | |
| Deferred Outflow of Res-MROTC | 9/30/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | | 18,925.75 | |
| Deferred Outflow of Res-MROTC | | Change | | 56,700.89 | -56,700.89 |
| | 9/30/21 | Ending Balance | | | 484,535.03 |
| Accounts Payable | 7/1/21 | Beginning Balance | | | -22,500.00 |
| | 9/30/21 | Ending Balance | | | -22,500.00 |
| Unearned Rent | 7/1/21 | Beginning Balance | | | -2,000.00 |
| Unearned Rent | 7/1/21 | Ledet's Welding | 2,000.00 | | |
| Unearned Rent | 8/1/21 | Ledet's Welding | 2,000.00 | | |
| Unearned Rent | 8/3/21 | Ledet's Welding - Invoice: 1006 | | 2,000.00 | |
| Unearned Rent | 8/31/21 | Ledet's Welding - Invoice: 1008 | | 2,000.00 | |
| Unearned Rent | 9/1/21 | Ledet's Welding | 2,000.00 | | |
| Unearned Rent | | Change | 6,000.00 | 4,000.00 | 2,000.00 |

Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|------------------------------|----------------|---|------------------|-------------------|-----------------------|
| N/P BancFirst - current | 7/1/21 | Beginning Balance | | | -1,614,292.33 |
| | 9/30/21 | Ending Balance | | | -1,614,292.33 |
| N/P BancFirst-2900 | 7/1/21 | Beginning Balance | | | -5,237,807.86 |
| N/P BancFirst-2900 | 7/29/21 | BancFirst - N/P BancFirst-2900 | 132,443.55 | | |
| N/P BancFirst-2900 | 9/1/21 | BancFirst - N/P BancFirst-2900 | 132,149.85 | | |
| N/P BancFirst-2900 | 9/29/21 | BancFirst - N/P BancFirst-2900 | 132,545.57 | | |
| N/P BancFirst-2900 | | Change | 397,138.97 | | 397,138.97 |
| | 9/30/21 | Ending Balance | | | -4,840,668.89 |
| Deferred Grant Revenue | 7/1/21 | Beginning Balance | | | -2,600,000.00 |
| Deferred Grant Revenue | 9/20/21 | Oklahoma County Treasurer - Deferred Grant Revenue | 592,671.95 | | |
| Deferred Grant Revenue | 9/20/21 | Oklahoma County Treasurer - Deferred Grant Revenue | 1,000,000.00 | | |
| Deferred Grant Revenue | 9/20/21 | Oklahoma County Treasurer - Deferred Grant Revenue | 1,000,000.00 | | |
| Deferred Grant Revenue | | Change | 2,592,671.95 | | 2,592,671.95 |
| | 9/30/21 | Ending Balance | | | -7,328.05 |
| Project Fund - Begin Balance | 7/1/21 | Beginning Balance | | | -36,881,672.01 |
| | 9/30/21 | Ending Balance | | | -36,881,672.01 |
| Lease Payment | 7/1/21 | Beginning Balance | | | |
| Lease Payment | 7/1/21 | Ledet's Welding - Lease payment 1725 SE 59th Street: 7/10/21 to 8/10/21 | | 2,000.00 | |
| Lease Payment | 8/1/21 | Ledet's Welding - Lease payment 1725 SE 59th Street: 8/10/21 to 9/10/21 | | 2,000.00 | |
| Lease Payment | 8/12/21 | Commissioners of the Land Offi - Disbursement for Refund | | 791.10 | |
| Lease Payment | 8/12/21 | Commissioners of the Land Offi - Disbursement for refund | | 443.01 | |
| Lease Payment | 8/12/21 | Commissioners of the Land Offi - Disbursement for refund | | 515.34 | |
| Lease Payment | 8/12/21 | Commissioners of the Land Offi - Disbursement for Refund | | 551.51 | |
| Lease Payment | 8/12/21 | Commissioners of the Land Offi - Disbursement for Refund | | 488.22 | |
| Lease Payment | 8/12/21 | Commissioners of the Land Offi - Disbursement for refund | | 140.14 | |
| Lease Payment | 9/1/21 | Ledet's Welding - Lease payment 1725 SE 59th Street: 9/10/21 to 10/10/21 | | 2,000.00 | |
| Lease Payment | 9/8/21 | Tyler Outdoor Advertising, LLC - Billboard location rent - 8/1/21 - 7/31/22 | | 8,750.00 | |
| Lease Payment | 9/13/21 | Terry Brown - Billboard location rent 8/1/21 - 7/31/22 | | 2,000.00 | |
| Lease Payment | | Change | | 19,679.32 | -19,679.32 |
| | 9/30/21 | Ending Balance | | | -19,679.32 |
| Admin. Rentals - 1/8 of 1% | 7/1/21 | Beginning Balance | | | |
| Admin. Rentals - 1/8 of 1% | 7/1/21 | YMCA of Greater OKC - \$3,325,000 Revenue Bonds, Series 2015 | | 1,021.88 | |
| Admin. Rentals - 1/8 of 1% | 7/1/21 | OK Medical Research Foundation - \$29,535,000 Revenue Bonds, Series 2016 | | 10,000.00 | |
| Admin. Rentals - 1/8 of 1% | | Change | | 11,021.88 | -11,021.88 |
| | 9/30/21 | Ending Balance | | | -11,021.88 |
| Gain/Loss on Sale of Assets | 7/1/21 | Beginning Balance | | | |
| Gain/Loss on Sale of Assets | 9/30/21 | Sale of Unit Parts Bldg/Land | | 4,325,363.34 | |
| Gain/Loss on Sale of Assets | | Change | | 4,325,363.34 | -4,325,363.34 |
| | 9/30/21 | Ending Balance | | | -4,325,363.34 |
| Interest Income - PF | 7/1/21 | Beginning Balance | | | |

**Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021**

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|----------------------------|----------------|--|------------------|-------------------|------------------|
| Interest Income - PF | 7/1/21 | Interest to 6/30/21 | | 8.98 | |
| Interest Income - PF | 7/1/21 | Interest to 6/30/21 | | 10.20 | |
| Interest Income - PF | 7/1/21 | Interest to 6/30/21 | | 1.48 | |
| Interest Income - PF | 7/1/21 | Interest to 6/30/21 | | 0.12 | |
| Interest Income - PF | 7/1/21 | Interest to 6/30/21 | | 0.01 | |
| Interest Income - PF | 7/1/21 | Record Interest Income 7/21 | | 38.87 | |
| Interest Income - PF | 8/2/21 | Interest to 7/31/21 | | 7.40 | |
| Interest Income - PF | 8/2/21 | Interest to 7/31/21 | | 10.62 | |
| Interest Income - PF | 8/2/21 | Interest to 7/31/21 | | 1.54 | |
| Interest Income - PF | 8/2/21 | Interest to 7/31/21 | | 0.13 | |
| Interest Income - PF | 8/2/21 | Interest to 7/31/21 | | 0.02 | |
| Interest Income - PF | 8/2/21 | Record Interest Income 8/21 | | 40.48 | |
| Interest Income - PF | 8/23/21 | CIT Bank NA - Int to 8/23/21 on 250,000 CIT Bank NA CD @ 1.95% due 8/23/22 | | 2,417.47 | |
| Interest Income - PF | 9/1/21 | Interest to 8/31/21 | | 5.68 | |
| Interest Income - PF | 9/1/21 | Interest to | | 10.87 | |
| Interest Income - PF | 9/1/21 | Interest to 8/31/21 | | 1.58 | |
| Interest Income - PF | 9/1/21 | Interest to 8/31/21 | | 0.13 | |
| Interest Income - PF | 9/1/21 | Interest to 8/31/21 | | 0.02 | |
| Interest Income - PF | 9/1/21 | Record Interest Income 9/21 | | 41.33 | |
| Interest Income - PF | | Change | | 2,596.93 | -2,596.93 |
| | 9/30/21 | Ending Balance | | | -2,596.93 |
| Asset Change in Value | 7/1/21 | Beginning Balance | | | |
| Asset Change in Value | 7/31/21 | Adjust market value of fixed income investments 81-4051-02-5 | 410.00 | | |
| Asset Change in Value | 7/31/21 | Adjust market value of fixed income investments 81-4051-03-3 | 97.50 | | |
| Asset Change in Value | 8/31/21 | Adjust market value of fixed income investments 81-4051-02-5 | 400.00 | | |
| Asset Change in Value | 8/31/21 | Adjust market value of fixed income investments 81-4051-03-3 | 85.00 | | |
| Asset Change in Value | 9/30/21 | Adjust market value of fixed income investments 81-4051-02-5 | 262.50 | | |
| Asset Change in Value | 9/30/21 | Adjust market value of fixed income investments 81-4051-03-3 | | 145.00 | |
| Asset Change in Value | | Change | 1,255.00 | 145.00 | 1,110.00 |
| | 9/30/21 | Ending Balance | | | 1,110.00 |
| MROTC Revenue | 7/1/21 | Beginning Balance | | | |
| MROTC Revenue | 7/1/21 | 72 ABW/CER - Pro-rated (1 day) June 30, 2021 | | 7,600.84 | |
| MROTC Revenue | 7/1/21 | 72 ABW/CER - Security Services (1-31, July 2021) | | 30,000.00 | |
| MROTC Revenue | 7/1/21 | 72 ABW/CER - Monthly Rent (1-31, July 2021) | | 198,025.25 | |
| MROTC Revenue | 8/1/21 | 72 ABW/CER - MonthlyRent (1-31, August 2021) | | 198,025.25 | |
| MROTC Revenue | 8/1/21 | 72 ABW/CER - Security Services (1-31, August 2021) | | 30,000.00 | |
| MROTC Revenue | 8/10/21 | 72 ABW/CER - Security Services (1-30, Sept. 2021) | | 30,000.00 | |
| MROTC Revenue | 8/10/21 | 72 ABW/CER - Monthly Rent (1-30, Sept. 2021) | | 198,025.25 | |
| MROTC Revenue | 9/2/21 | 72 ABW/CER - Penalty interest for Aug 2021 | | 7.13 | |
| MROTC Revenue | 9/27/21 | 72 ABW/CER - Security Services (1-31, October, 2021) | | 30,000.00 | |

Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|----------------------------|----------------|---|------------------|-------------------|--------------------|
| MROTC Revenue | 9/27/21 | 72 ABW/CER - Monthly Rent (1-31, October, 2021) | | 198,025.25 | |
| MROTC Revenue | | Change | | 919,708.97 | -919,708.97 |
| | 9/30/21 | Ending Balance | | | -919,708.97 |
| Contract Services | 7/1/21 | Beginning Balance | | | |
| Contract Services | 7/6/21 | The Alliance for Economic Dev. - Contract Services | 22,500.00 | | |
| Contract Services | 8/4/21 | The Alliance for Economic Dev. - Contract Services | 25,000.00 | | |
| Contract Services | 9/2/21 | The Alliance for Economic Dev. - Contract Services | 25,000.00 | | |
| Contract Services | | Change | 72,500.00 | | 72,500.00 |
| | 9/30/21 | Ending Balance | | | 72,500.00 |
| Bank Trustee Fees - PF | 7/1/21 | Beginning Balance | | | |
| Bank Trustee Fees - PF | 8/6/21 | Service Charge | 1,250.00 | | |
| Bank Trustee Fees - PF | | Change | 1,250.00 | | 1,250.00 |
| | 9/30/21 | Ending Balance | | | 1,250.00 |
| Legal Expenses | 7/1/21 | Beginning Balance | | | |
| Legal Expenses | 7/15/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 150.00 | | |
| Legal Expenses | 7/15/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 1,050.00 | | |
| Legal Expenses | 7/15/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 3,720.00 | | |
| Legal Expenses | 7/15/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 5,130.00 | | |
| Legal Expenses | 7/15/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 3,447.00 | | |
| Legal Expenses | 8/17/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 2,187.00 | | |
| Legal Expenses | 8/17/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 1,230.00 | | |
| Legal Expenses | 8/17/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 21,464.00 | | |
| Legal Expenses | 9/20/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 120.00 | | |
| Legal Expenses | 9/20/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 480.00 | | |
| Legal Expenses | 9/20/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 1,980.00 | | |
| Legal Expenses | 9/20/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 1,312.50 | | |
| Legal Expenses | 9/20/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 10,339.00 | | |
| Legal Expenses | 9/20/21 | Williams, Box, Forshee & Bulla - Legal Expenses | 30.00 | | |
| Legal Expenses | | Change | 52,639.50 | | 52,639.50 |
| | 9/30/21 | Ending Balance | | | 52,639.50 |
| Closing Fees | 7/1/21 | Beginning Balance | | | |
| Closing Fees | 9/30/21 | Sale of Unit Parts Bldg/Land | 330,300.00 | | |
| Closing Fees | | Change | 330,300.00 | | 330,300.00 |
| | 9/30/21 | Ending Balance | | | 330,300.00 |
| Prof. Srvs-AE, Acct | 7/1/21 | Beginning Balance | | | |
| Prof. Srvs-AE, Acct | 7/27/21 | Lemke Land Surveying - Prof. Srvs-AE, Acct | 5,800.00 | | |
| Prof. Srvs-AE, Acct | 8/3/21 | BOK Transf error, correct distribution on 7/26/21 Lemke Land; correct Sept 2021 | | 5,800.00 | |
| Prof. Srvs-AE, Acct | | Change | 5,800.00 | 5,800.00 | |
| Prof Srvs - Audit - PF | 7/1/21 | Beginning Balance | | | |
| Prof Srvs - Audit - PF | 8/31/21 | Crawford & Associates, P.C. - Prof Srvs - Audit - PF | 85.00 | | |

Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|------------------------------|----------------|--|------------------|-------------------|-------------------|
| Prof Svcs - Audit - PF | | Change | 85.00 | | 85.00 |
| | 9/30/21 | Ending Balance | | | 85.00 |
| Advertising | 7/1/21 | Beginning Balance | | | |
| Advertising | 7/27/21 | Anglin Public Relations, Inc. - Advertising | 1,000.00 | | |
| Advertising | 7/27/21 | Anglin Public Relations, Inc. - Advertosomg | 2,000.00 | | |
| Advertising | 7/27/21 | Anglin Public Relations, Inc. - Advertising | 1,250.00 | | |
| Advertising | 8/31/21 | Anglin Public Relations, Inc. - Advertising | 1,000.00 | | |
| Advertising | 9/20/21 | Anglin Public Relations, Inc. - Advertising | 216.00 | | |
| Advertising | | Change | 5,466.00 | | 5,466.00 |
| | 9/30/21 | Ending Balance | | | 5,466.00 |
| Insurance - PF | 7/1/21 | Beginning Balance | | | |
| Insurance - PF | 7/31/21 | Expense monthly portion of pre-paid insurance | 15,855.76 | | |
| Insurance - PF | 8/31/21 | Expense monthly portion of pre-paid insurance | 15,855.76 | | |
| Insurance - PF | 9/30/21 | Expense monthly portion of pre-paid insurance | 15,855.76 | | |
| Insurance - PF | | Change | 47,567.28 | | 47,567.28 |
| | 9/30/21 | Ending Balance | | | 47,567.28 |
| Office Expense - PF | 7/1/21 | Beginning Balance | | | |
| Office Expense - PF | 7/27/21 | Cox Communications, Inc. - Office Expense - PF | 63.91 | | |
| Office Expense - PF | 8/24/21 | Cox Communications, Inc. - Office Expense - PF | 63.91 | | |
| Office Expense - PF | | Change | 127.82 | | 127.82 |
| | 9/30/21 | Ending Balance | | | 127.82 |
| Dues & Subscriptions | 7/1/21 | Beginning Balance | | | |
| Dues & Subscriptions | 7/27/21 | State Chamber of Oklahoma - Dues & Subscriptions | 2,086.00 | | |
| Dues & Subscriptions | | Change | 2,086.00 | | 2,086.00 |
| | 9/30/21 | Ending Balance | | | 2,086.00 |
| Depreciation Expense | 7/1/21 | Beginning Balance | | | |
| Depreciation Expense | 7/31/21 | Record monthly depreciation-Unit Parts Building | 3,876.55 | | |
| Depreciation Expense | 8/31/21 | Record monthly depreciation-Unit Parts Building | 3,876.55 | | |
| Depreciation Expense | 9/30/21 | Record monthly depreciation-Unit Parts Building | 3,876.55 | | |
| Depreciation Expense | | Change | 11,629.65 | | 11,629.65 |
| | 9/30/21 | Ending Balance | | | 11,629.65 |
| Depreciation Expense - MROTC | 7/1/21 | Beginning Balance | | | |
| Depreciation Expense - MROTC | 7/31/21 | Record monthly depreciation-MROTC | 47,471.23 | | |
| Depreciation Expense - MROTC | 8/31/21 | Record monthly depreciation-MROTC | 47,471.23 | | |
| Depreciation Expense - MROTC | 9/30/21 | Record monthly depreciation-MROTC | 47,471.23 | | |
| Depreciation Expense - MROTC | | Change | 142,413.69 | | 142,413.69 |
| | 9/30/21 | Ending Balance | | | 142,413.69 |
| Interest Expense | 7/1/21 | Beginning Balance | | | |
| Interest Expense | 7/29/21 | BancFirst - Interest Expense | 21,983.58 | | |
| Interest Expense | 9/1/21 | BancFirst - Interest Expense | 22,277.28 | | |

**Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021**

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|------------------------------|----------------|---|------------------|-------------------|------------------|
| Interest Expense | 9/29/21 | BancFirst - Interest Expense | 21,881.56 | | |
| Interest Expense | | Change | 66,142.42 | | 66,142.42 |
| | 9/30/21 | Ending Balance | | | 66,142.42 |
| SE 59th & Air Depot - Boeing | 7/1/21 | Beginning Balance | | | |
| SE 59th & Air Depot - Boeing | 8/24/21 | Oklahoma Environmental Service - SE 59th & Air Depot - Boeing | 5,500.00 | | |
| SE 59th & Air Depot - Boeing | | Change | 5,500.00 | | 5,500.00 |
| | 9/30/21 | Ending Balance | | | 5,500.00 |
| Unit Parts Building Expense | 7/1/21 | Beginning Balance | | | |
| Unit Parts Building Expense | 7/6/21 | Whelan Security Co. - Unit Parts Building Expense | 3,501.12 | | |
| Unit Parts Building Expense | 7/15/21 | SW Restoration & Waterproofing - Unit Parts Building Expense | 36,943.00 | | |
| Unit Parts Building Expense | 7/15/21 | Organizational CFO LLC - Unit Parts Building Expense | 1,059.00 | | |
| Unit Parts Building Expense | 7/15/21 | City of Oklahoma City - Unit Parts Building Expense | 523.72 | | |
| Unit Parts Building Expense | 7/27/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,626.16 | | |
| Unit Parts Building Expense | 7/27/21 | Oklahoma Natural Gas - Unit Parts Building Expense | 110.30 | | |
| Unit Parts Building Expense | 7/27/21 | O G & E - Unit Parts Building Expense | 145.54 | | |
| Unit Parts Building Expense | 7/27/21 | O G & E - Unit Parts Building Expense | 4,790.42 | | |
| Unit Parts Building Expense | 8/4/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,501.12 | | |
| Unit Parts Building Expense | 8/10/21 | Organizational CFO LLC - Unit Parts Building Expense | 1,059.00 | | |
| Unit Parts Building Expense | 8/10/21 | SW Restoration & Waterproofing - Unit Parts Building Expense | 22,365.00 | | |
| Unit Parts Building Expense | 8/17/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,501.12 | | |
| Unit Parts Building Expense | 8/17/21 | City of Oklahoma City - Unit Parts Building Expense | 874.72 | | |
| Unit Parts Building Expense | 8/17/21 | Oklahoma Natural Gas - Unit Parts Building Expense | 112.54 | | |
| Unit Parts Building Expense | 8/24/21 | O G & E - Unit Parts Building Expense | 4,904.88 | | |
| Unit Parts Building Expense | 8/24/21 | O G & E - Unit Parts Building Expense | 145.54 | | |
| Unit Parts Building Expense | 8/31/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,501.12 | | |
| Unit Parts Building Expense | 9/9/21 | Organizational CFO LLC - Unit Parts Building Expense | 1,059.00 | | |
| Unit Parts Building Expense | 9/16/21 | GardaWorld Security Services - Unit Parts Building Expense | 3,501.12 | | |
| Unit Parts Building Expense | 9/20/21 | Oklahoma Natural Gas - Unit Parts Building Expense | 111.46 | | |
| Unit Parts Building Expense | 9/20/21 | City of Oklahoma City - Unit Parts Building Expense | 352.72 | | |
| Unit Parts Building Expense | | Change | 95,688.60 | | 95,688.60 |
| | 9/30/21 | Ending Balance | | | 95,688.60 |
| MROTC Facility Expense | 7/1/21 | Beginning Balance | | | |
| MROTC Facility Expense | 7/6/21 | Universal Protection Service, - MROTC Facility Expense | 7,110.04 | | |
| MROTC Facility Expense | 7/15/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,917.56 | | |
| MROTC Facility Expense | 7/15/21 | Allied Universal Security Serv - MROTC Facility Expense | 7,224.24 | | |
| MROTC Facility Expense | 7/27/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 8/4/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 8/10/21 | Allied Universal Security Serv - MROTC Facility Expense | 7,110.04 | | |
| MROTC Facility Expense | 8/17/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 8/24/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |

**Oklahoma Industries Authority
General Ledger
For the Period From Jul 1, 2021 to Sep 30, 2021**

| Account Description | Date | Trans Description | Debit Amt | Credit Amt | Balance |
|--------------------------------|----------------|---|------------------|-------------------|------------------|
| MROTC Facility Expense | 8/31/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,942.21 | | |
| MROTC Facility Expense | 9/9/21 | Allied Universal Security Serv - MROTC Facility Expense | 7,110.04 | | |
| MROTC Facility Expense | 9/16/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,911.04 | | |
| MROTC Facility Expense | 9/20/21 | Allied Universal Security Serv - MROTC Facility Expense | 6,806.80 | | |
| MROTC Facility Expense | | Change | 83,776.13 | | 83,776.13 |
| | 9/30/21 | Ending Balance | | | 83,776.13 |
| Amort of Def Outflow-MROTC | 7/1/21 | Beginning Balance | | | |
| Amort of Def Outflow-MROTC | 7/31/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | 18,856.86 | | |
| Amort of Def Outflow-MROTC | 8/31/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | 18,891.28 | | |
| Amort of Def Outflow-MROTC | 9/1/21 | Adjust MROTC Def Outflows 9/1/21 | 27.00 | | |
| Amort of Def Outflow-MROTC | 9/30/21 | Amortize deferred outflows related to MROTC refinancing 6/20 | 18,925.75 | | |
| Amort of Def Outflow-MROTC | | Change | 56,700.89 | | 56,700.89 |
| | 9/30/21 | Ending Balance | | | 56,700.89 |
| Dist-benefit other gov. - Cham | 7/1/21 | Beginning Balance | | | |
| Dist-benefit other gov. - Cham | 9/20/21 | Oklahoma City Chamber of Comme - Dist-benefit other gov. - Cham | 12,000.00 | | |
| Dist-benefit other gov. - Cham | | Change | 12,000.00 | | 12,000.00 |
| | 9/30/21 | Ending Balance | | | 12,000.00 |

RESOLUTION NUMBER 2333

REGARDING PROPERTY ASSESSED CLEAN ENERGY PROGRAM (PACE PROGRAM)
FOR OKLAHOMA COUNTY

WHEREAS, on November 13, 2020, Oklahoma Industries Authority (“Authority”) approved Resolution 2310, which appears in the Appendix hereto and is incorporated as a part hereof (“Resolution 2310”), which among other things, states:

NOW, THEREFORE, BE IT RESOLVED BY THE AUTHORITY that the Chair, a Vice-chair and the General Manager, or any one of them, are authorized to enter into contracts with the Board of County Commissioners of Oklahoma County to administer an Oklahoma County PACE Financing Program upon creation of a PACE Program by the Board of County Commissioners of Oklahoma County, and in furtherance thereof, to enter into related agreements, to engage consultants and other service providers, to expend Authority funds, and to take other actions related thereto, all for and on behalf of the Authority.

WHEREAS, on November 1, 2021, the Board of County Commissioners of Oklahoma County approved the attached and incorporated (i) Resolution (“Resolution”) establishing a Property Assessed Clean Energy (“PACE Program”) pilot project for Oklahoma County (“PACE Program”) and (ii) Operating Agreement (“Operating Agreement”) with the Authority for PACE by which the Authority serves as the third-party administrator of the PACE Program.

NOW, THEREFORE, BE IT RESOLVED BY THE AUTHORITY that:

1. Resolution 2310 is ratified and renewed, which among other things, authorized execution of the Operating Agreement by the General Manager, which execution on behalf of the Authority is hereby ratified and approved.

2. The Authority, its officers and representatives are authorized to proceed with implementation of the PACE Program, and to perform the functions and provide the services as contemplated by the Resolution and the Operating Agreement.

ADOPTED on November 3, 2021.

OKLAHOMA INDUSTRIES AUTHORITY

Chair

ATTEST:

Secretary

APPENDIX

WHEREAS, pursuant to a Trust Indenture, as amended, for the use and benefit of Oklahoma County, Oklahoma (herein called "County"), under the authority and pursuant to the provisions of Title 60, Oklahoma Statutes 2011, Sections 176 et seq., as amended (the "Act"), the Oklahoma Industries Authority ("Authority") has been duly established as a public trust and an agency of the State of Oklahoma (the "State") for public purposes as therein provided;

WHEREAS, the Authority is authorized under said Trust Indenture and the Act to provide funds to encourage economic development activities in Oklahoma County and promote the economic welfare of the County and inhabitants thereof;

WHEREAS, Property Assessed Clean Energy, called C-PACE or PACE ("PACE"), is a voluntary financing mechanism that enables private landowners to receive low-cost, long-term funding for energy efficiency, renewable energy sources, water conservation and building resiliency projects at no cost to local governments through third-party private financing ("PACE Financing");

WHEREAS, The Oklahoma Energy Independence Act, 19 O.S. Sections 460.1 to 460.7 (and specifically 19 O.S. Section 460.5) (the "Act"), as amended, allows the governing body of a county to establish a commercial PACE program to facilitate private financing between PACE capital providers and commercial property owners located within the county;

WHEREAS, PACE financing is designed to be repaid by an assessment on the borrower's real property in a manner that is similar to special purpose district property assessments and is treated much like ad valorem real property taxes;

WHEREAS, sponsors of certain projects within Oklahoma County are considering PACE projects which have or are contemplated to request that the Oklahoma County Board of County Commissioners create an Oklahoma County PACE program to enable such projects to access PACE Financing;

WHEREAS, such projects include, without limitation, (a) local craft brewer COOP Ale Works' proposed redevelopment of the historic 23rd Street Armory Building near the State Capital in Oklahoma City into a craft beer destination with a brewery, restaurant, and boutique hotel within the Armory building and a full-service pool club and beer garden within or near the former Veterans Administration Building (collectively, the "Armory Project"); (b) a project at the Oklahoma National Stockyards (collectively, the "Oklahoma National Stockyards Project"); and a project in Edmond, Oklahoma (collectively the "Edmond Project");

WHEREAS, PACE financing provides a public benefit by, among other things, improving property values, creating jobs, facilitating building resiliency, reducing energy and water expenses, and conserving natural resources;

WHEREAS, the staff of the Oklahoma County Board of County Commissioners is considering establishment of a PACE program to make PACE Financing available in Oklahoma County, which must be approved by the Oklahoma County Board of County Commissioners;

WHEREAS, the Act authorizes county government officials to provide or arrange for a sponsor and administrator for a PACE program where private lenders and the record owners of commercial property located within the county may enter into written contracts to impose assessments on the property to repay the financing by the landowners of appliances or improvements that are permanently affixed to the property and related to energy efficiency, energy sources, water conservation or building resiliency;

WHEREAS, the Oklahoma County Board of County Commissioners may determine that that the Authority is well-suited to administer the Oklahoma County PACE Financing program; and

WHEREAS, new economic development opportunities are contemplated to be generated by the authorizations provided herein below.

NOW, THEREFORE, BE IT RESOLVED BY THE AUTHORITY that the Chair, a Vice-chair and the General Manager, or any one of them, are authorized to enter into contracts with the Board of County Commissioners of Oklahoma County to administer an Oklahoma County PACE Financing Program upon creation of a PACE Program by the Board of County Commissioners of Oklahoma County, and in furtherance thereof, to enter into related agreements, to engage consultants and other service providers, to expend Authority funds, and to take other actions related thereto, all for and on behalf of the Authority.

ADOPTED on November 13, 2020.

OKLAHOMA INDUSTRIES AUTHORITY

Chair

ATTEST:

Secretary

RESOLUTION No. 2021-[10021]

**A RESOLUTION CREATING A PILOT PROGRAM FOR THE OKLAHOMA COUNTY
PROPERTY ASSESSED CLEAN ENERGY PROGRAM**

WHEREAS, Property Assessed Clean Energy, or PACE, is a voluntary financing mechanism that enables private landowners to receive low-cost, long-term funding for energy efficiency, renewable energy sources, water conservation and building resiliency projects at no cost to local governments; and

WHEREAS, The Oklahoma Energy Independence Act, 19 O.S. Sections 460.1 to 460.7 (and specifically 19 O.S. Section 460.5) (the “Act”), was recently amended by the Oklahoma Legislature to allow the governing body of a county to establish a commercial PACE program to facilitate private financing between PACE capital providers and commercial property owners located within the county; and

WHEREAS, PACE financing provides a public benefit by, among other things, improving property values, creating jobs, facilitating building resiliency, reducing energy and water expenses, and conserving natural resources; and

WHEREAS, the Act authorizes county government officials retain third-party administrators for administration of the PACE program; and

WHEREAS, Oklahoma Industries Authority is a public trust for the benefit of Oklahoma County that was created in 1966 to, among other things, promote and encourage the development of industry and commerce in Oklahoma County and provide facilities, employment opportunities and activities which will benefit and strengthen the economy and welfare of the area; and

WHEREAS, the Oklahoma County Board of County Commissioners finds that Oklahoma Industries Authority is well-suited to administer the Oklahoma County PACE program as a third-party administrator;

NOW THEREFORE BE IT RESOLVED that the Oklahoma County Board of County Commissioners does hereby create the Oklahoma County Property Assessed Clean Energy Program, herein called the “Oklahoma County PACE Program” or the “Program,” on a pilot or exploratory basis to facilitate PACE financing within Oklahoma County and resolves that any commercial property located within Oklahoma County shall be eligible to apply for PACE financing through the Oklahoma County PACE Program, subject to the terms Oklahoma law.

BE IT FURTHER RESOLVED that the Oklahoma County Board of County Commissioners, intends to enter into a contract with Oklahoma Industries Authority to administer the Oklahoma County PACE Program

APPROVED this 1st day of November, 2021.

BOARD OF COUNTY COMMISSIONERS

Bruni Maughan

Chair

Kevin Colby

Member

Carrie Blumett

Member

ATTEST:

D. B. Hooten

David B. Hooten, County Clerk



**OPERATING AGREEMENT FOR OKLAHOMA COUNTY PROPERTY ASSESSED
CLEAN ENERGY PROGRAM BETWEEN THE OKLAHOMA COUNTY BOARD OF
COUNTY COMMISSIONERS AND OKLAHOMA INDUSTRIES AUTHORITY**

WHEREAS, by its Resolution of November 1, 2021 (“Resolution”), the terms of which are incorporated as a part hereof by reference, the Oklahoma County Board of County Commissioners created the Oklahoma County Property Assessed Clean Energy Program (“PACE”, “Oklahoma County PACE Program” or “Program”) on a pilot or exploratory basis to facilitate PACE financing within Oklahoma County; and

WHEREAS, Oklahoma Industries Authority is a public trust for the benefit of Oklahoma County that was created in 1966 to, among other things, promote and encourage the development of industry and commerce in Oklahoma County and provide facilities, employment opportunities and activities which will benefit and strengthen the economy and welfare of the area; and, the Resolution determined that Oklahoma Industries Authority is well-suited to administer the Program.

NOW THEREFORE, the Oklahoma County Board of County Commissioners and Oklahoma Industries Authority agree to the following terms of this Operating Agreement for Oklahoma County Property Assessed Clean Energy Program (“Agreement”):

1. This Agreement is in furtherance of the Resolution and shall be carried out in compliance with the Resolution, the Oklahoma Energy Independence Act, 19 O.S. Sections 460.1 to 460.7, as amended (“Act”), and the laws of the State of Oklahoma.

2. Oklahoma Industries Authority shall serve as the third-party administrator of the Oklahoma County PACE Program.

3. As third-party administrator, Oklahoma Industries Authority shall perform the functions of Oklahoma County and the Oklahoma County Board of County Commissioners as provided by the Act with respect to the Program, and is authorized to negotiate written contracts (“Assessment Contracts”) with the record owners of commercial real property (“Owners”) in Oklahoma County to impose assessments to repay the financing of qualified projects on the Owner’s property and with third-party capital providers to service debts associated with the financing of qualified projects, provided that such Assessment Contracts shall, among other things, (i) provide the terms of imposition, enforcement and collection of assessments, and make provision for the treatment of property assessment liens in the event of resale, and (ii) after negotiation by Oklahoma Industries Authority, shall be submitted to the Oklahoma County Board of County Commissioners for consideration and possible approval.

4. Oklahoma Industries Authority is authorized to receive and consider applications for Program projects, and to negotiate, approve and/or disapprove the terms of Assessment Contracts and other legal documentation related to Program financing.

5. To the extent permitted by Oklahoma law, assessments recorded in connection with Program financing shall run with the property, and have the same priority and status as a lien for unpaid ad valorem property taxes and shall not be extinguished by virtue of a sale by the county for delinquent property taxes or a delinquent PACE assessment.

6. Upon recording of a valid assessment contract in the office of the County Clerk, such shall constitute a lien on the qualifying property tax parcel to repay PACE financing and such lien shall attach to the qualifying real property.

7. Oklahoma Industries Authority is authorized to receive compensation for its Program services as third-party administrator by assessing application fees to be paid by the participating property owners in the amount of 1.25% of the PACE financing amount, but not to exceed \$50,000 for each individual project application (“Application Fee”), and in addition thereto, the Administrative Fee as provided for below.

8. In connection with their participation in the Program, property owners shall select third-party capital providers to provide financing under the Program and (i) such capital providers shall enter into written contracts with the property owner to repay PACE debt through assessments; (ii) such capital providers may directly bill the property owner by collecting assessment payments from the property owner pursuant to such written contract and, in the event of default, may employ foreclosure and all remedies provided by law, or alternatively, capital providers may arrange for Oklahoma Industries Authority, acting as third-party administrator for Oklahoma County, to bill, collect and remit assessment payments, including through foreclosure, as authorized by law and, in such case, Oklahoma Industries Authority shall be entitled to collect a reasonable administration fee for such services (“Administrative Fee”). The provisions of this section are subject to refinement and modification in Assessment Contracts.

9. Oklahoma Industries Authority, acting as Oklahoma County’s third-party administrator, will arrange for placing the assessment upon the property and maintain and continue the assessment for the benefit of the applicable PACE capital provider and will enforce the assessment lien (including, without limitation, the collection of past due assessments) for the benefit of the applicable PACE capital provider in the event of a default by a property owner.

10. Oklahoma County shall not provide capital of any sort for the Oklahoma County PACE Program and shall not finance or fund any PACE financing under the Program, and shall serve only as a program sponsor to facilitate PACE financing.

11. Oklahoma Industries Authority shall develop policies and procedures to govern the Program and submit such policies and procedures to the Oklahoma County Board of County Commissioners for its required approval, which may include the following provisions, in addition to others:

A. Participation in the Program shall require that the appliances or improvements being financed either improve a building’s resiliency or increase a building’s energy or water efficiency over a baseline threshold and, with respect to retrofits of existing properties, the baseline threshold shall be the property’s existing energy or water usage or the efficiency level of the measures being replaced and, with respect to new construction, the

baseline threshold shall be the current building code required for the property by Oklahoma County or the City within which such property is located, whichever threshold is higher.

B. All appliances and improvements eligible for PACE financing under Oklahoma law and eligible for Program financing, may include the following:

- (i) Electric charging stations for vehicles;
- (ii) Solar array installations, whether owned or leased;
- (iii) Water conservation and wastewater fixtures or improvements;
- (iv) Energy efficient HVAC and refrigeration systems and boiler systems;
- (v) Processed waste and effluent management systems; and
- (vi) Other appliances or improvements as determined by Oklahoma Industries Authority.

C. PACE financing proceeds shall be eligible to be used to fund up to 100% of the project's hard and soft costs.

D. Program projects shall be consistent with Oklahoma law, including but not limited to the following restrictions:

- (i) Properties zoned single-family residential may not participate;
- (ii) Requiring that all participating properties must be properties on which property taxes are to be paid and on which the owners of the property are current in the payment of such property taxes; and
- (iii) In the event of a mortgage on the property where the PACE assessment lien is to be recorded, the property owner shall obtain the written consent of the mortgage holder prior to the issuance of any PACE financing.

12. It is understood and agreed that insomuch as the Program has been authorized on pilot or exploratory basis, certain aspects of the Program will be determined by the Assessment Contracts, which may propose modification of the provisions of this Agreement, which in all cases must be approved by the Oklahoma County Board of County Commissioners, which may approve or disapprove same in its unrestricted discretion.

13. This Agreement may be terminated without cause by the Oklahoma County Board of County Commissioners or Oklahoma Industries Authority upon sixty days written notice.

THE OKLAHOMA COUNTY BOARD OF COUNTY COMMISSIONERS AND OKLAHOMA INDUSTRIES AUTHORITY AGREE TO THE TERMS OF THIS AGREEMENT ON THE DATES SET FORTH BELOW, AND THIS AGREEMENT SHALL BE EFFECTIVE ON THE DATE OF EXECUTION BY BOTH PARTIES.

OKLAHOMA COUNTRY BOARD OF COUNTY COMMISSIONERS

Bruce Mangham
Chair

Kevin Calvey
Member

Carrie Blumetto
Member

Date November 1, 2021

ATTEST:

David B. Hooten
David B. Hooten, County Clerk



OKLAHOMA INDUSTRIES AUTHORITY

Catherine R. O'Connor, General Manager

Date _____, 2021

ATTEST:

Secretary/Assistant Secretary